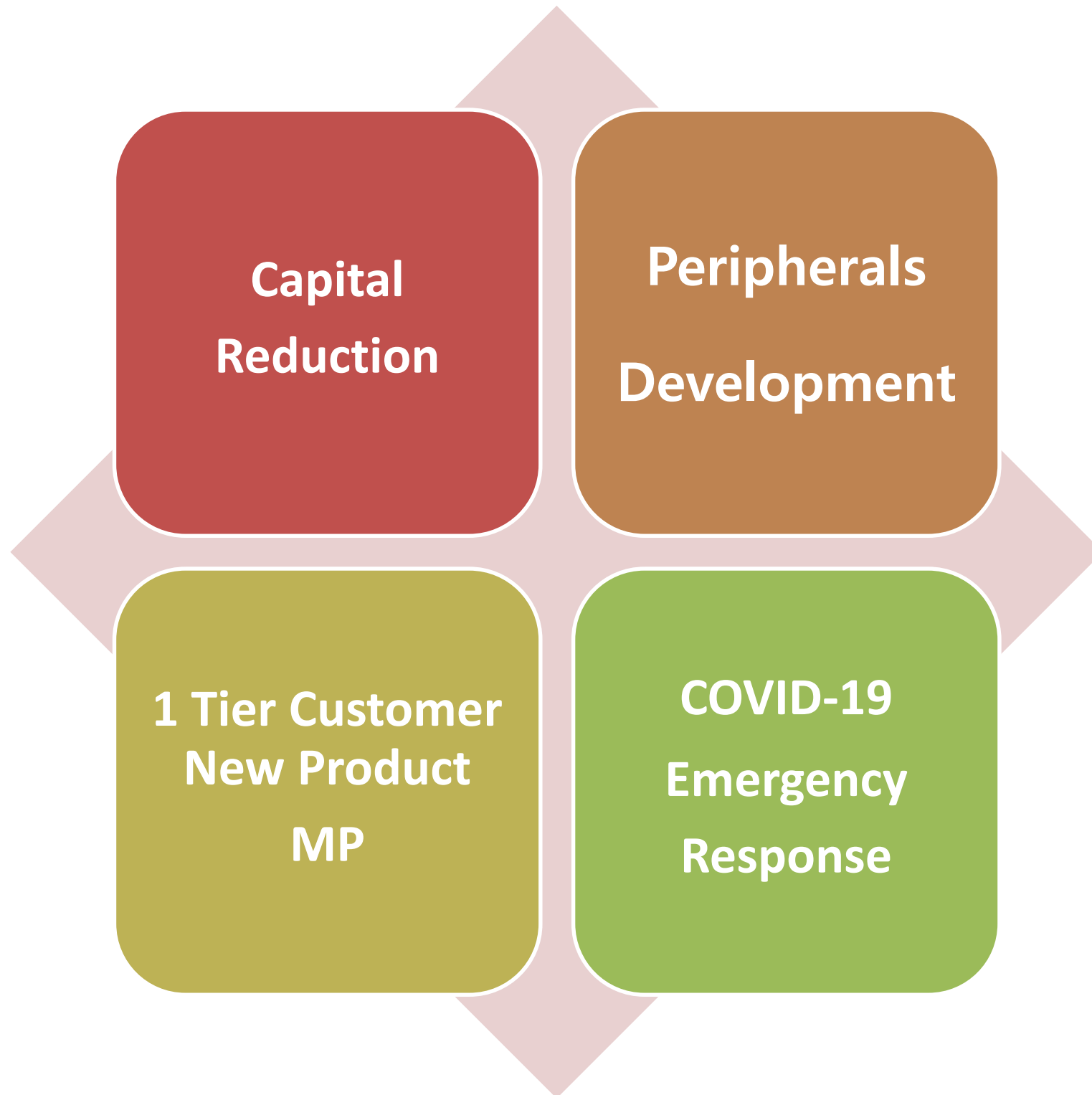




# DIVA Laboratories, Ltd. Investor Conference

# Company Overview

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# Capital Reduction

Items	Before Capital Reduction (2019Q3)	Capital Reduction Amount	After Capital Reduction
Cash Amount(NTD thousands)	510,846	(122,705)	388,141
Net Asset Value Per Share(NTD)	15.76	1.18	16.94

- ✓ Purpose : To raise ROI and assets utilization.
- ✓ As of 2018, operating cash inflow was NT86,019 thousand dollars, and Free cash flow was NT64,304 thousand dollars. Moreover, we have bank credit amount about NT720,000 thousand dollars.

# 1 Tier Customer New Product MP

23.8"



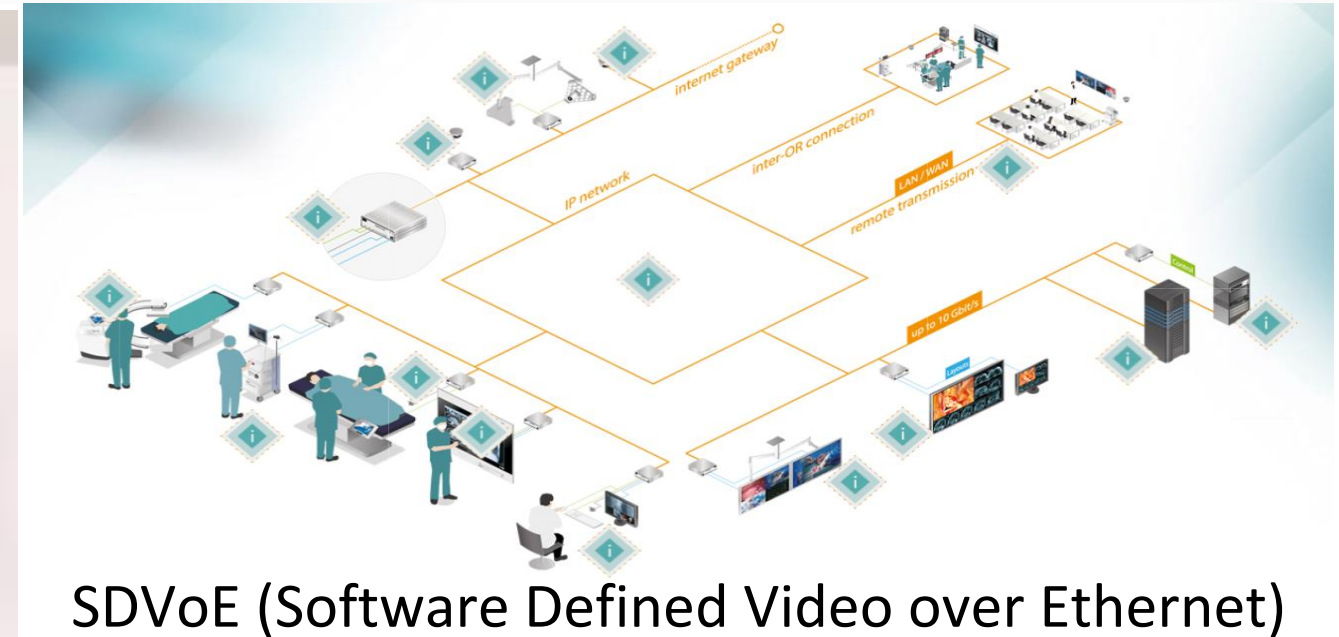
27"



以上為示意圖



# Peripherals Development



# COVID-19 Emergency Response

## ★Operation :

- To build up emergency response team
- To analyze supply chain everyday.
- Short-term safety stock.

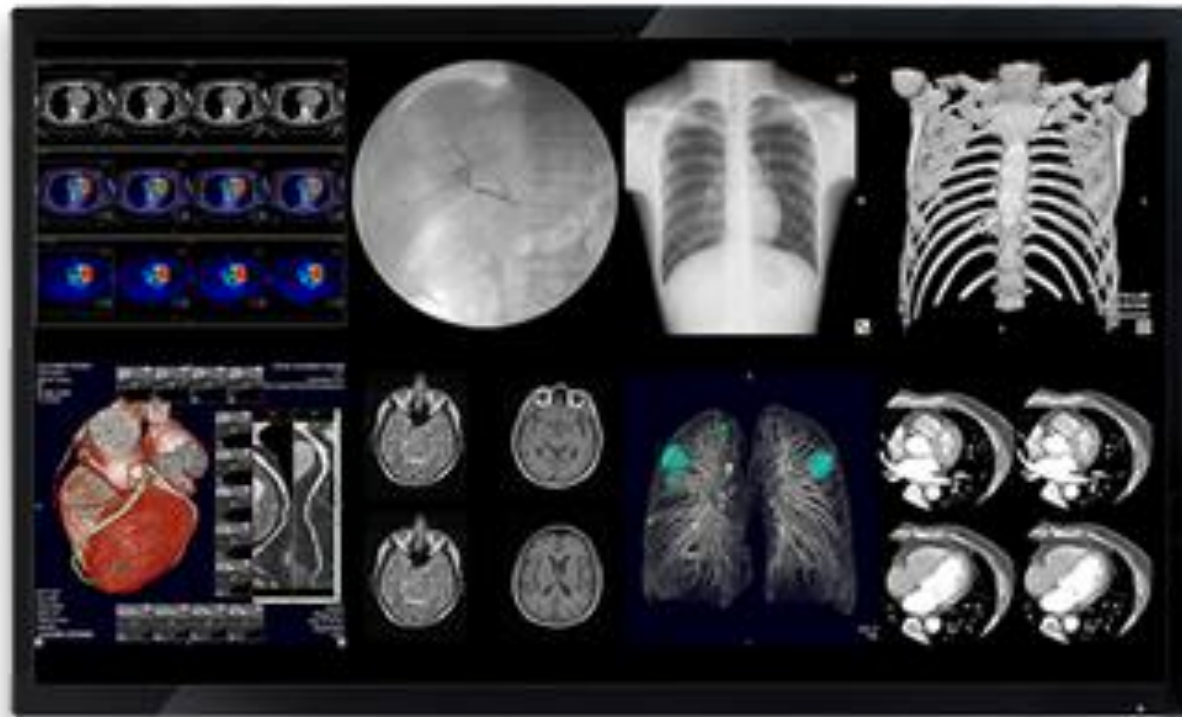


## ★Precaution :

- To measuring employee body temperature everyday.
- To control business trip.
- To conducting mask wearing policy.
- To disinfect of office weekly.
- To conduct visitor control.
- To implement on site healthy advisory.

# Medical Product

Endoscopy and Surgical Displays  
Full HD/ 4k2k Resolutions  
19"-65"



Peripheral product

HMI Touch Solutions

Radiology Displays  
Color/Monochrome  
1MP-6MP





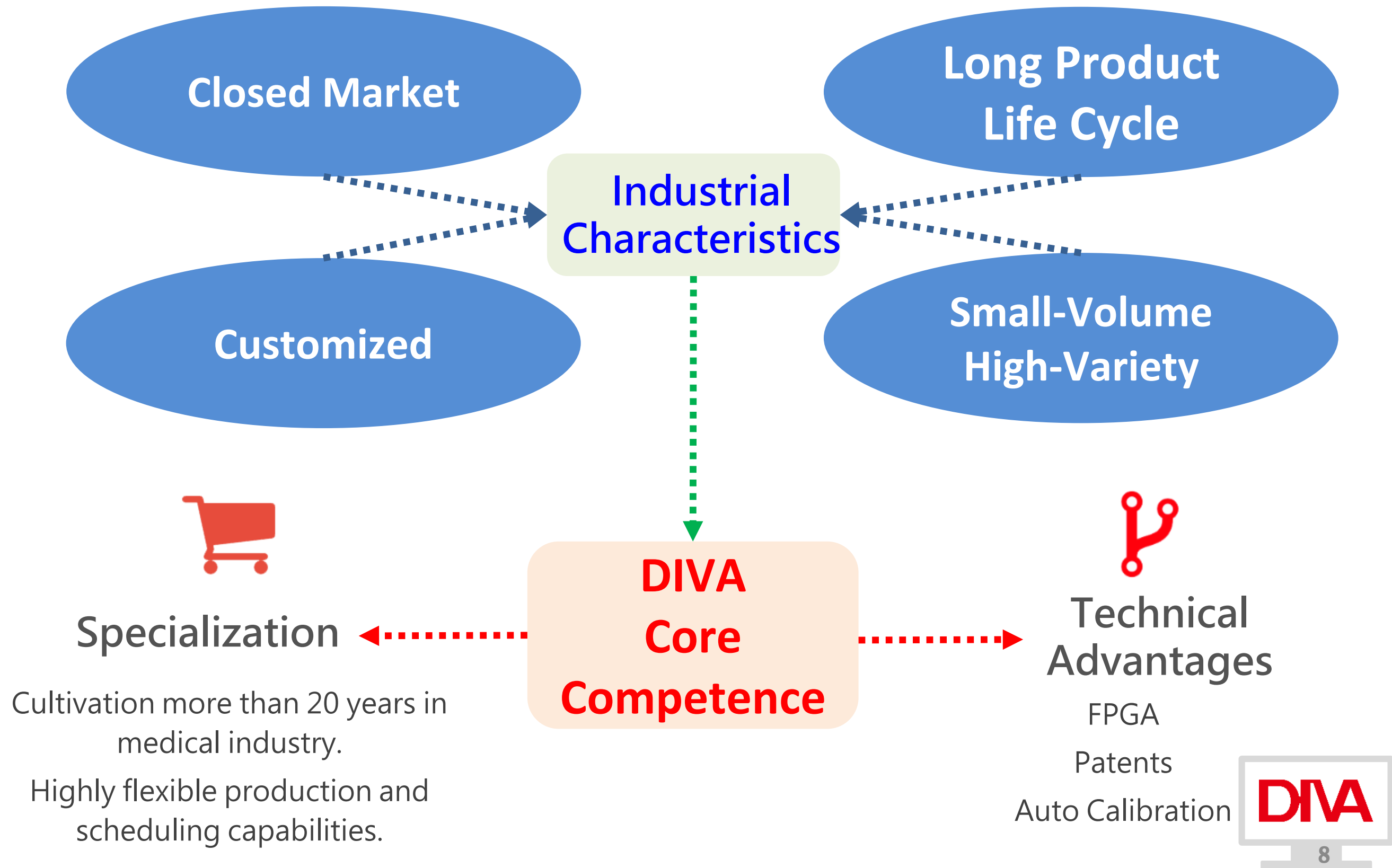
# Industrial Product

Marine 、 MRT 、 Nuclear power plant 、 Military HMI/Industrial



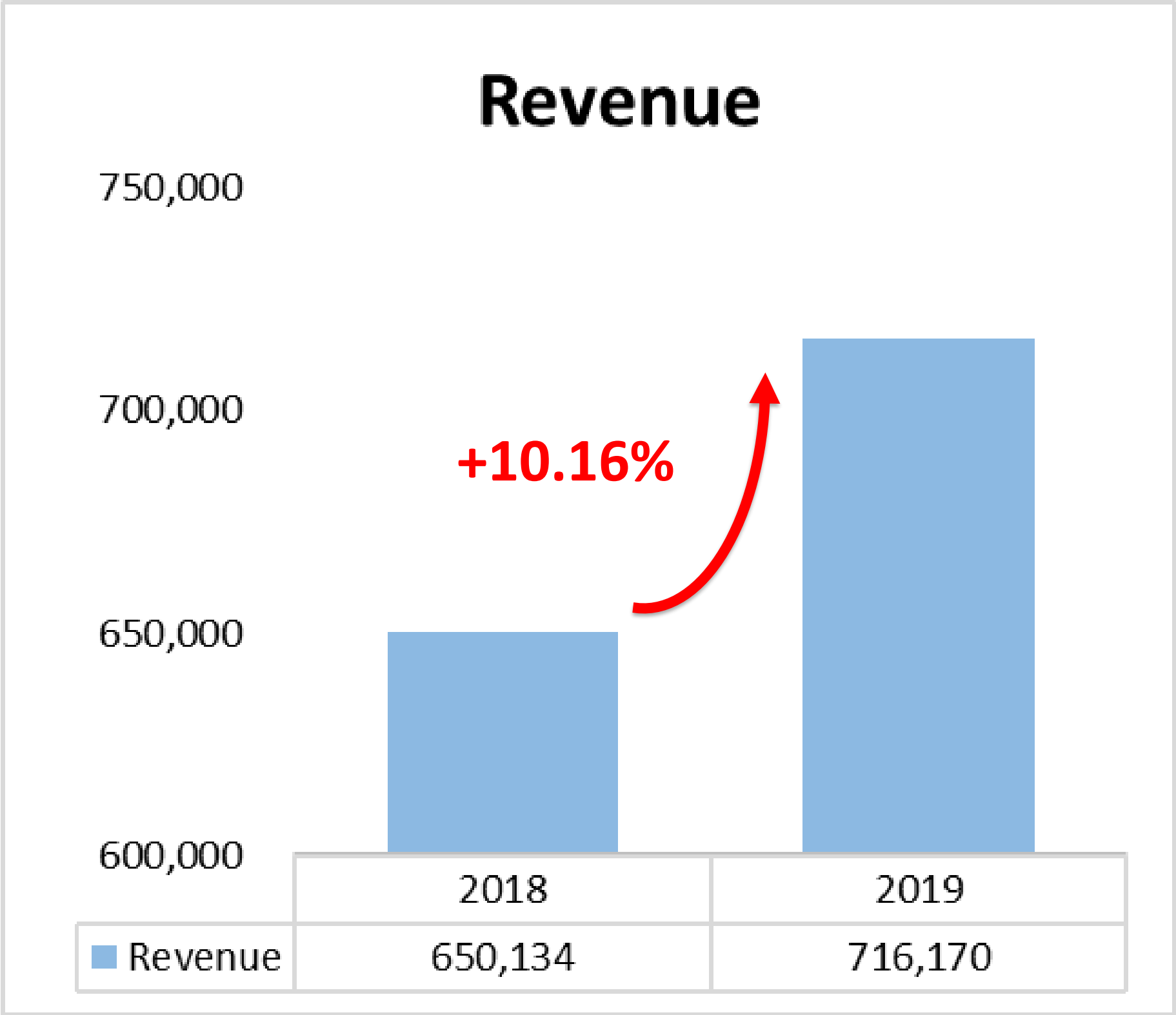


# Core competence



# Business Performance-Revenue

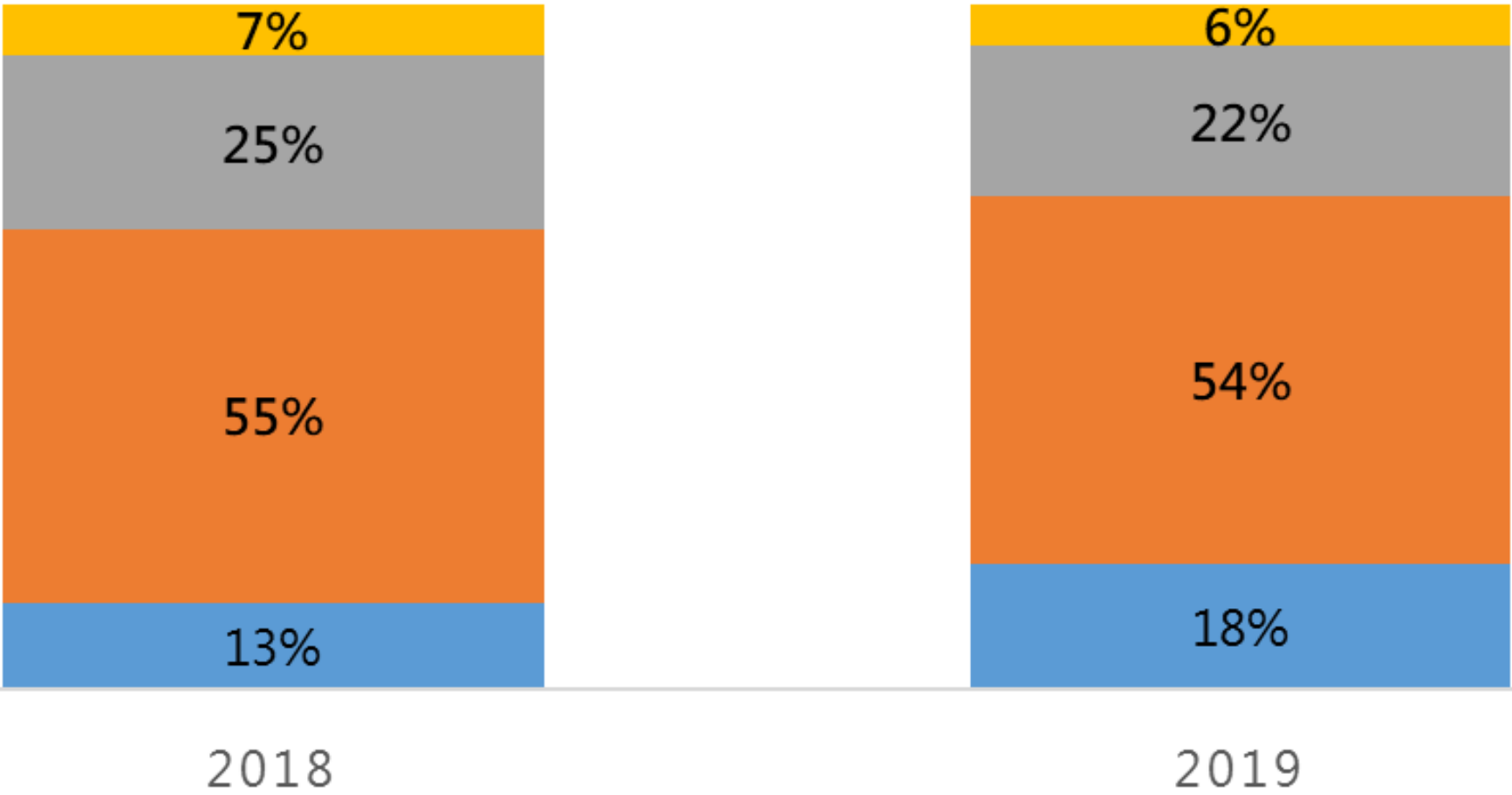
Unit : NTD thousand dollars



# Business Performance-Revenue analysis

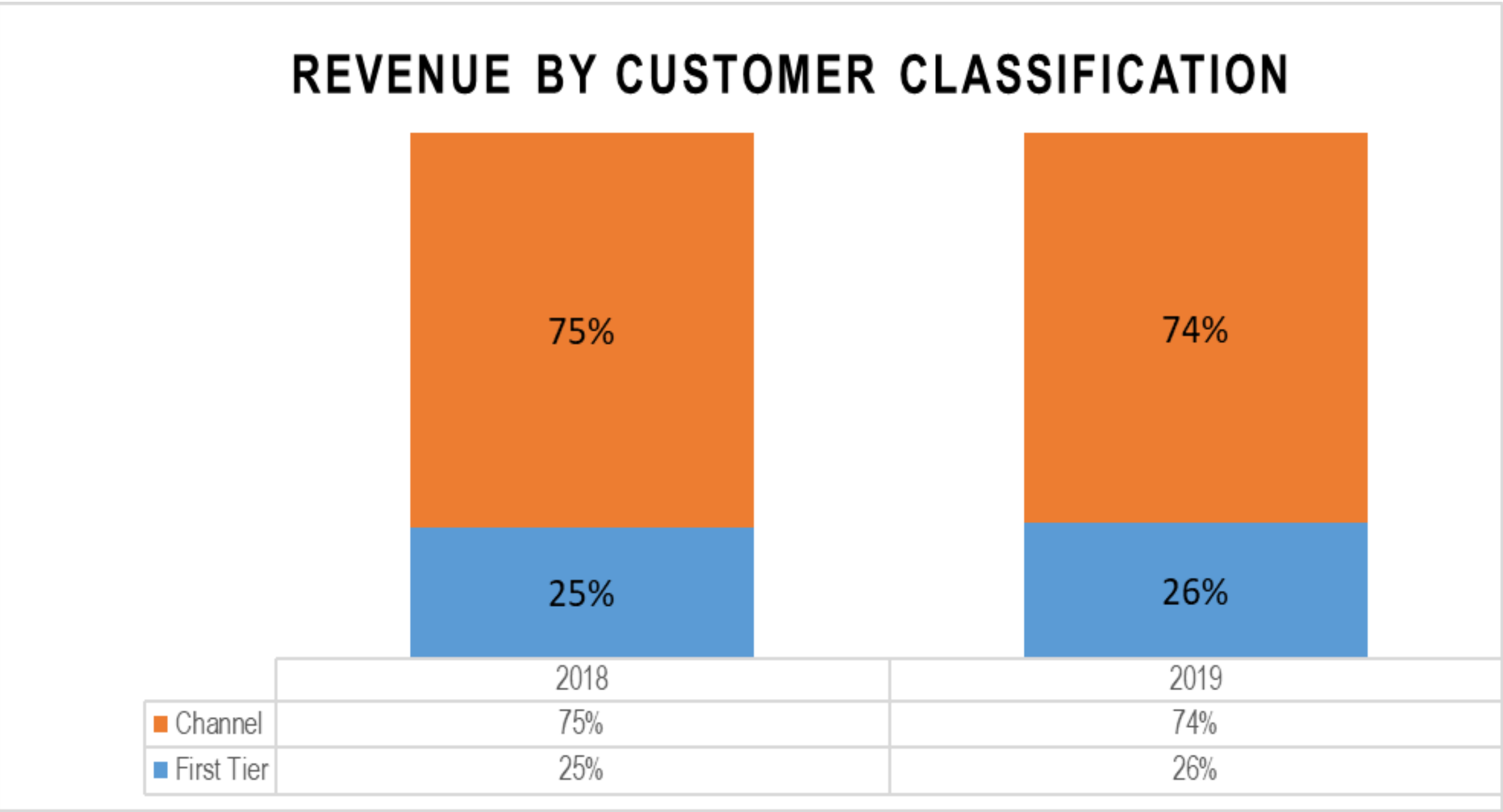
PERCENTAGE OF REVENUE(BY PRODUCT)

■ Surgical ■ Diagnostic ■ Industrial ■ Other

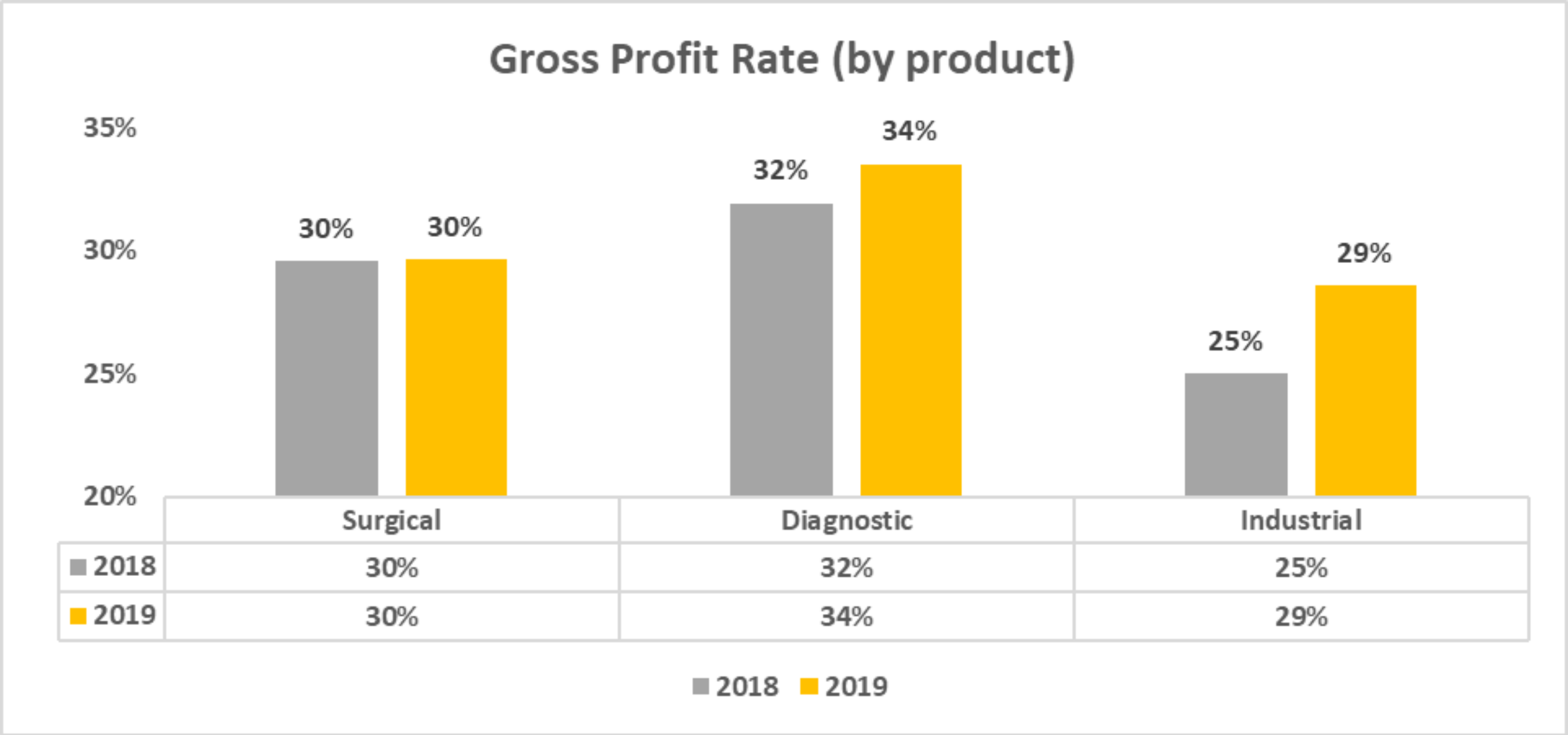




# Business performance-Revenue Analysis

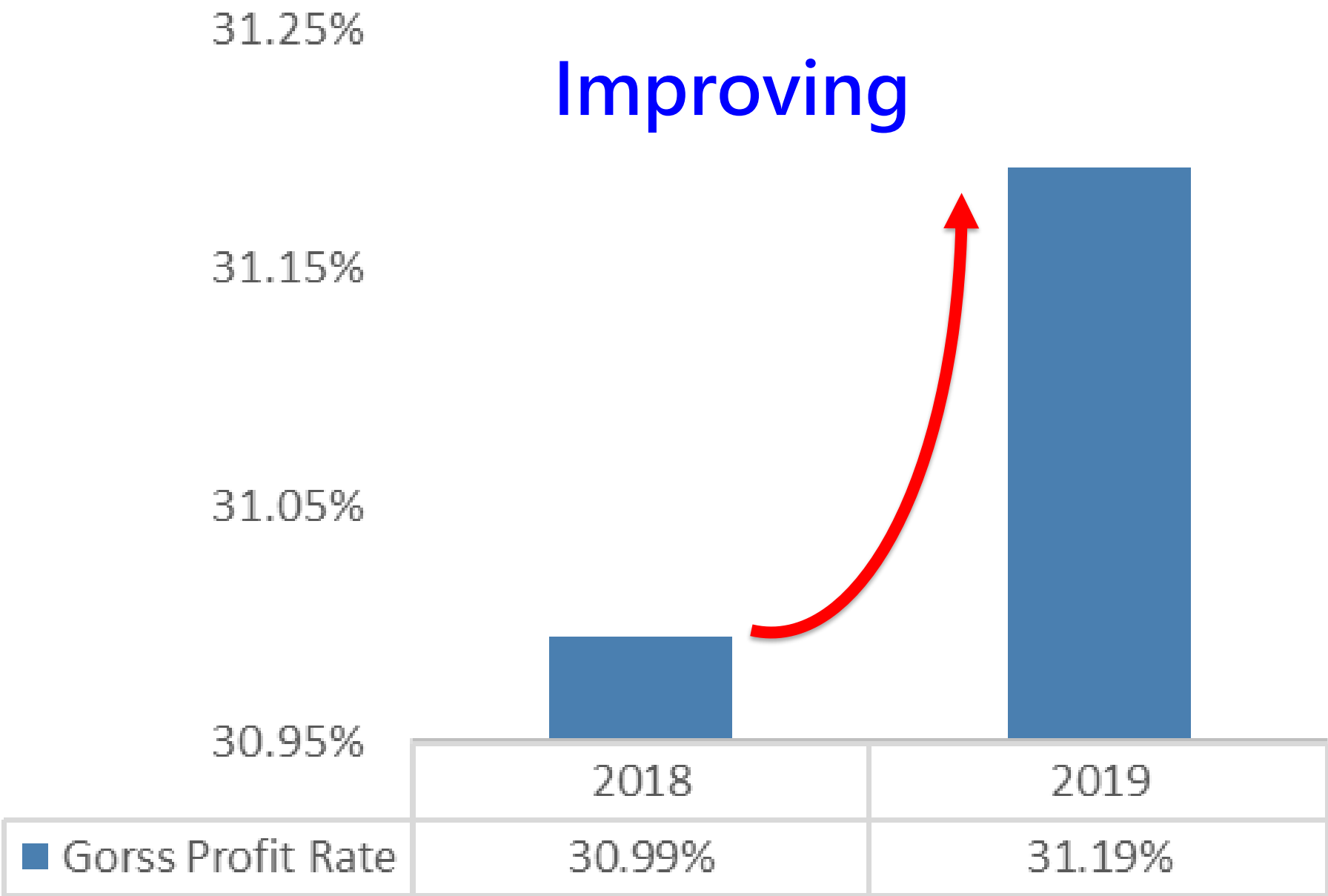


# Business performance-Gross profit rate(by product)



# Business performance-Gross profit rate(Overall)

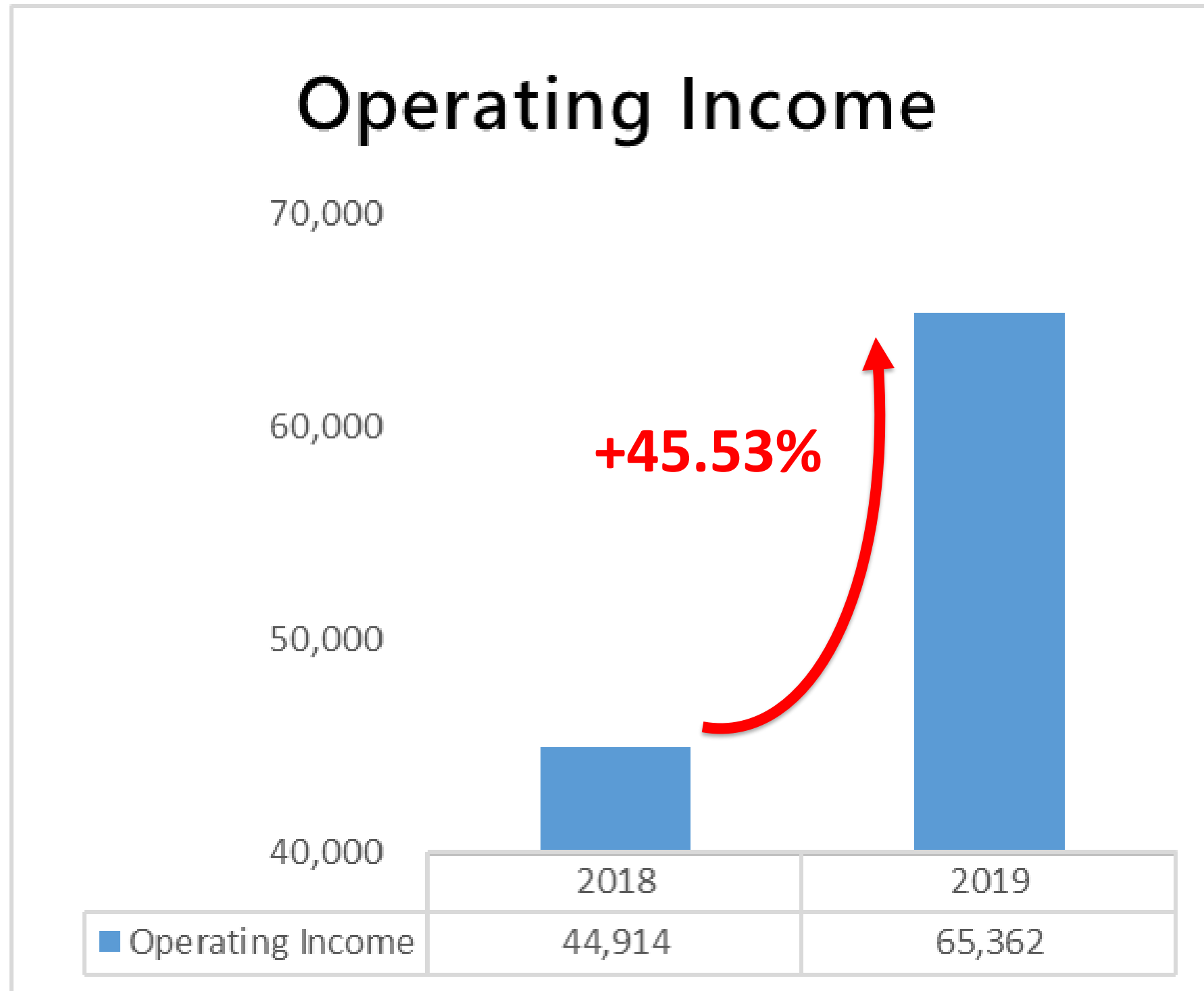
## Gross Profit Rate(Overall)





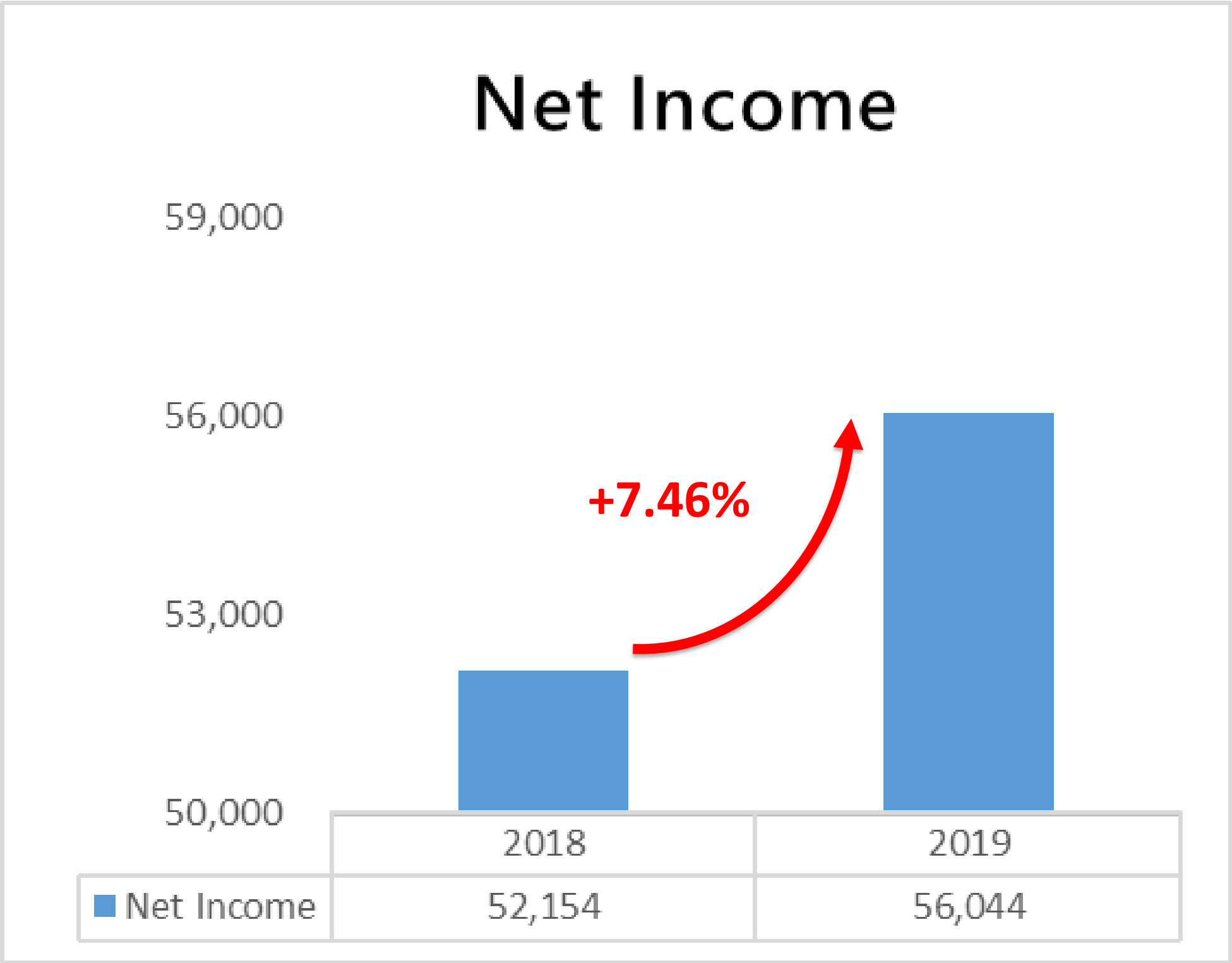
# Business performance-Operating Income

Unit : NTD thousand dollars



# Business performance-Net Income

Unit : NTD thousand dollars



# Q&A





# Thank You

