DIVA Investor Conference

Aug 14, 2026

Participants

Vice Chairman & CEO	Gene Chen
GM	Yvonne Liu
Admin VP & Spokesman	Michael Mai
Finance Senior Manager	Angel Chiang

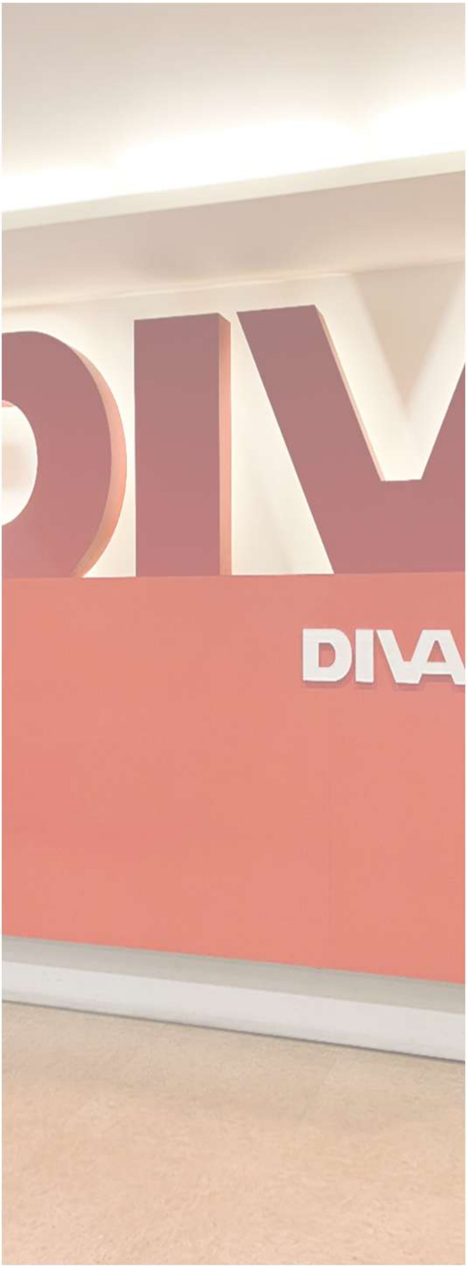
Agenda

A. Company Profile	Admin VP & Spokesman	Michael Mai
B. 2026 H1 Financial Results		
C. Business Update and Outlook	GM	Yvonne Liu
D. Q&A	Vice Chairman & CEO	Gene Chen

Safe Harbor Notice

We have made forward-looking statements in the presentation. Our forward- looking statements contain information regarding, among other things, our financial conditions, future expansion plans and business strategies. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties, and assumptions about us.

We undertake no obligation to publicly update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking events might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.



A.Company Profile

Admin VP & Spokesman   Michael Mai

DIVA Labs.

Focused on providing high quality precision displays to meet the product requirements of global OEM and ODM customers

Year Established	1995
Taiwan OTC Listing Year (Ticker 4153)	2013
Capital (NTD)	587M
No. of Employees	140+

Global Presence

Manufacturing Sites：Taiwan

Sales Offices：3 Locations Worldwide

R&D：Taiwan

Revenue Breakdown by Geography :

	2024	2025	2026
Americas	46%	45%	33%
Europe	38%	36%	45%
Taiwan	4%	3%	4%
Others	12%	16%	18%

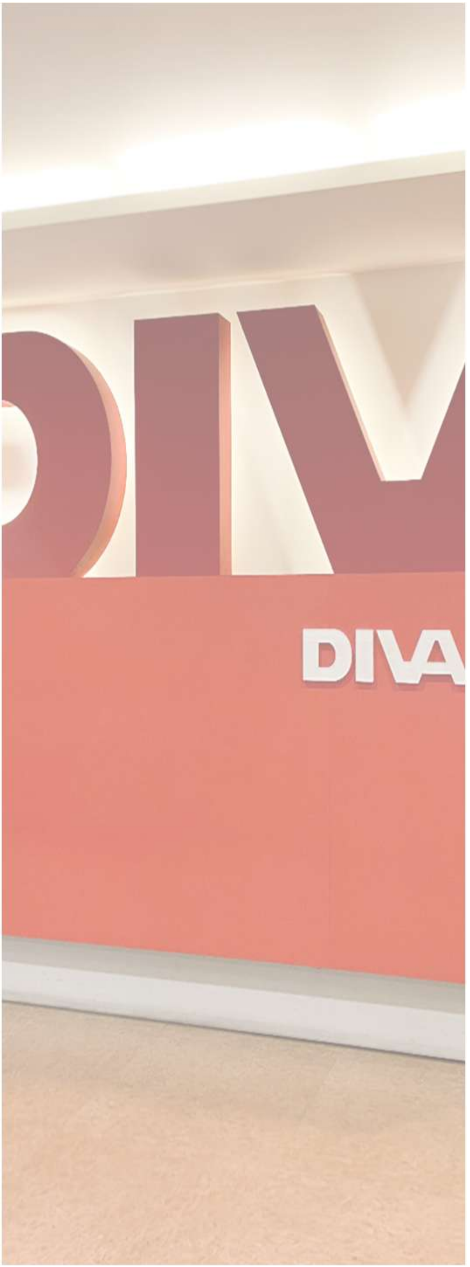
2026 H1 Revenue

NTD$ 468M (USD$ 14.8M)

2025 Revenue

NTD$ 869M (USD$27.9M)

DIVA



B. 2026 H1 Financial Results

Admin VP & Spokesman   Michael Mai

2026 H1 Highlights

01 **Cumulative Operating Revenue Increased by 5.8% YoY.**

- Medical segment grew by 6.7%; Industrial and Others declined by 0.9%.

02 **Cumulative Operating Profit & Net Income Attributable to Owners of the Company (YoY)**

- Operating profit decreased by 4%, while net income attributable to owners of the company increased by 11%.

Consolidated Statement of Comprehensive Income Highlights (Quarterly)

Unit：NT$Million

	2026 Q2		2025 Q2		YoY		2026 Q1		QoQ	
					amt	g%			amt	g%
OPERATING REVENUE, NET	245	100%	235	100%	10	4%	223	100%	22	10%
OPERATING COSTS	(173)		(163)		(10)		(161)		(12)	
GROSS PROFIT	72	29%	72	30%	0	1%	62	28%	10	16%
OPERATING EXPENSES	(41)	-16%	(40)	-17%	(0)		(35)	-16%	(6)	
PROFIT FROM OPERATIONS	31	13%	31	13%	0	0%	27	12%	4	15%
NON-OPERATING INCOME AND EXPENSES	1		(5)		6		(0)		1	
INCOME BEFORE INCOME TAX	33	13%	26	11%	6	25%	27	12%	5	19%
NET INCOME	31	13%	26	11%	6	22%	25	11%	7	27%
NET INCOME ATTRIBUTABLE TO: Owners of the Company	31	13%	26	11%	6	22%	25	11%	7	27%
EPS (NT$) (a)	$0.53		$0.44		$0.09		$0.42		$0.11	

(a) EPS was calculated based on total weighted-averaged outstanding shares.

(b) The data are calculated based on the figures reported in the financial statements. Due to rounding, the totals of individual items may differ slightly from the reported figures.

Consolidated Statement of Comprehensive Income Highlights (YTD)

Unit：NT$Million

	2026 H1		2025 H1		YoY amt	YoY g%
OPERATING REVENUE, NET	468	100%	442	100%	26	6%
OPERATING COSTS	(334)		(303)		(31)	
GROSS PROFIT	134	29%	140	32%	(5)	-4%
OPERATING EXPENSES	(75)	-16%	(78)	-18%	3	
PROFIT FROM OPERATIONS	59	13%	61	14%	(3)	-4%
NON-OPERATING INCOME AND EXPENSES	1		(3)		4	
INCOME BEFORE INCOME TAX	60	13%	59	14%	1	2%
NET INCOME	56	12%	51	12%	5	11%
NET INCOME ATTRIBUTABLE TO: Owners of the Company	56	12%	51	12%	5	11%
EPS (NT$) (a)	$0.96		$0.86		$0.10	

(a) EPS was calculated based on total weighted-averaged outstanding shares.

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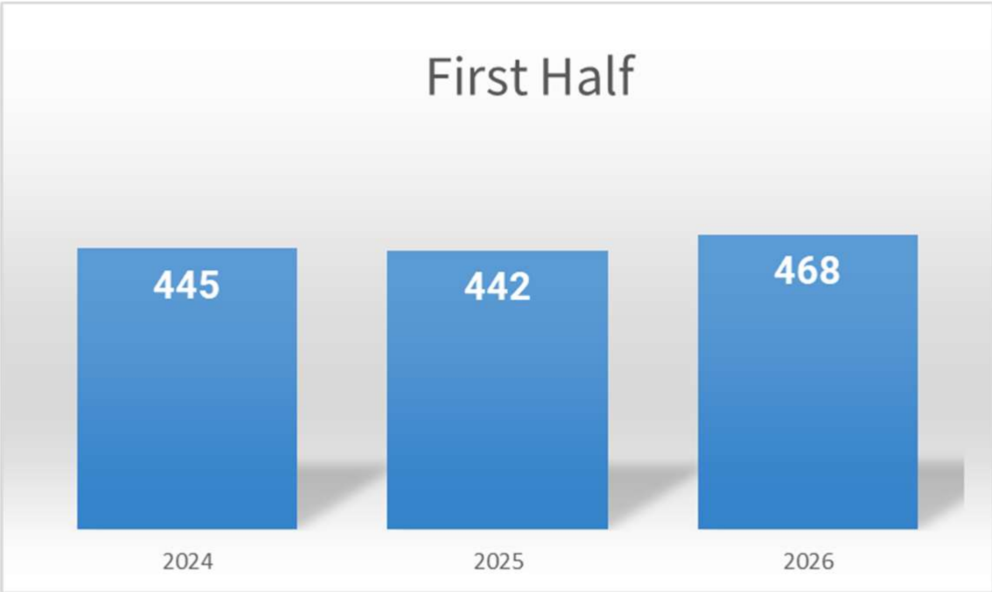
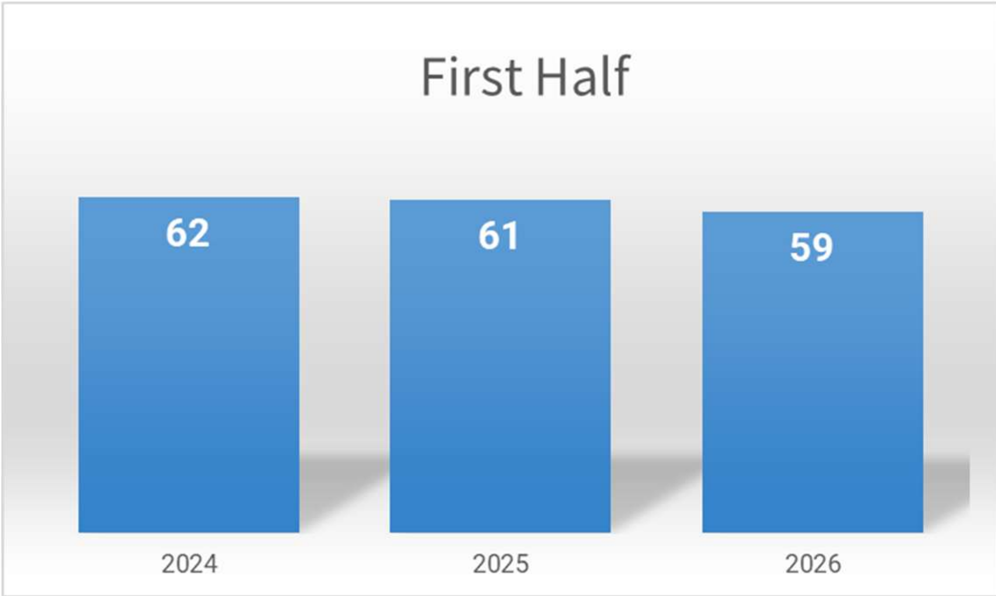
Operating Revenue and Operating Profit

Unit : NT$ Million



Operating Revenue

Unit : NT$ Million



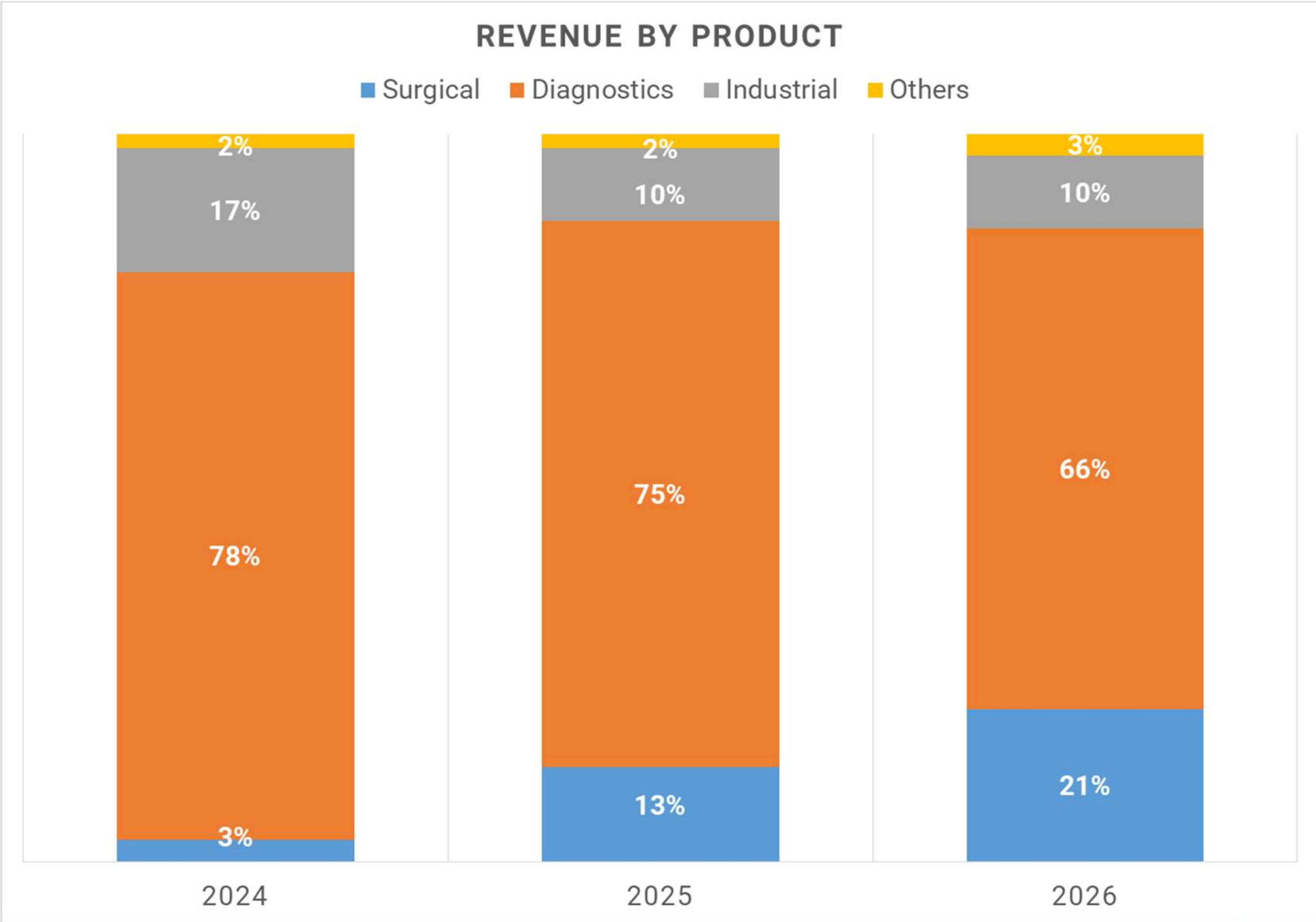
Operating Profit

Consolidated Balance Sheet Highlights

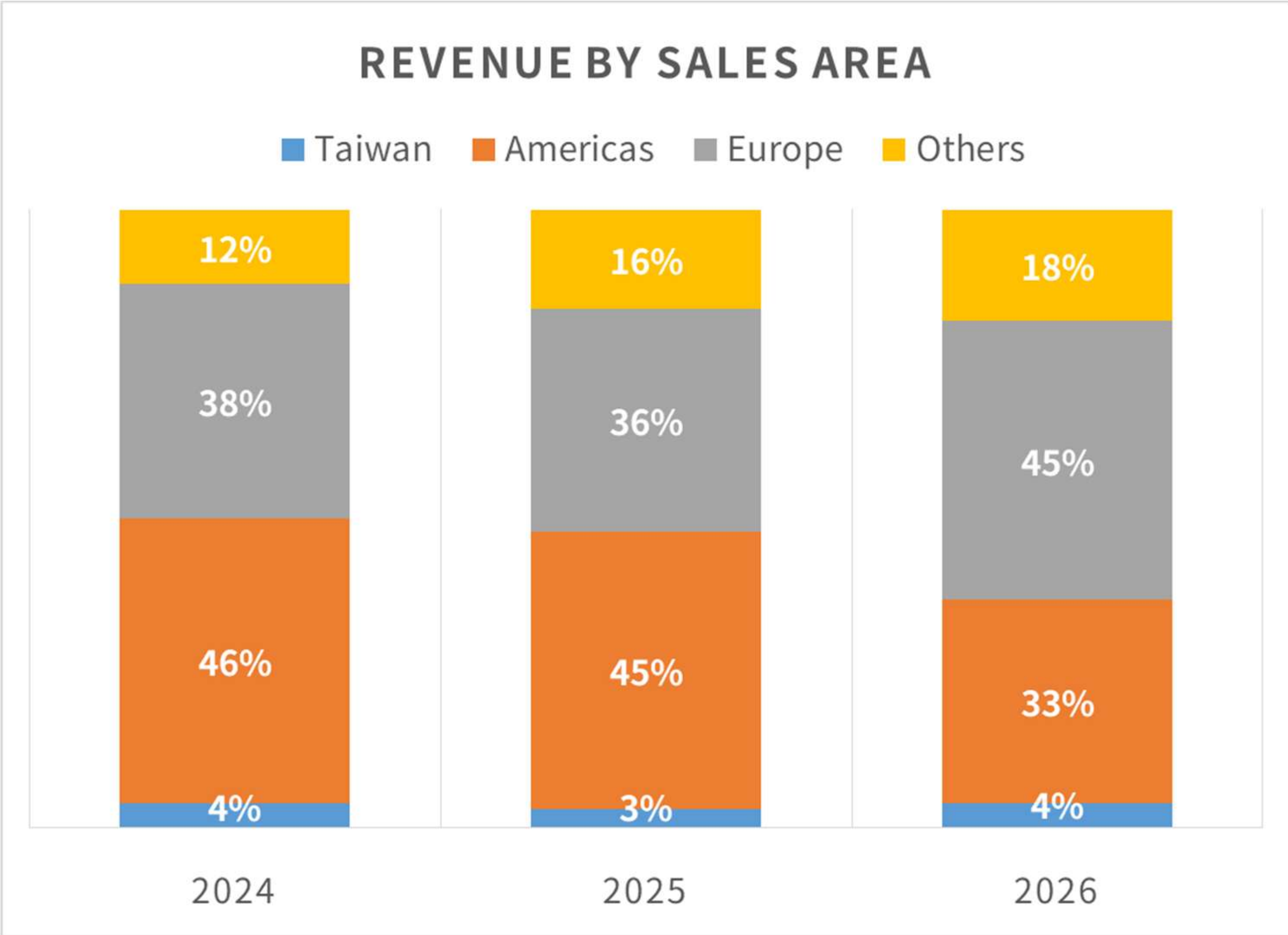
Unit：NT$ Million	2026.06.30		2026.03.31		QoQ		2025.06.30		YoY	
					amt	g%			amt	g%
Cash and cash equivalents	549	38%	476	34%	73	15%	643	46%	-93	-15%
Accounts receivable	312	21%	301	22%	11	4%	262	18%	49	19%
Inventories	307	21%	305	22%	2	1%	192	14%	115	60%
Total Assets	1,466	100%	1,383	100%	82	6%	1,407	100%	59	4%
Accounts payable	94	6%	92	7%	2	2%	72	5%	22	30%
Other payables	311	21%	289	21%	22	8%	281	20%	31	11%
Total Liabilities	499	34%	447	32%	51	11%	422	30%	77	18%
Total Equity	967	66%	936	68%	31	3%	985	70%	-18	-2%

(a)The data are calculated based on the figures reported in the financial statements. Due to rounding, the totals of individual items may differ slightly from the reported figures.

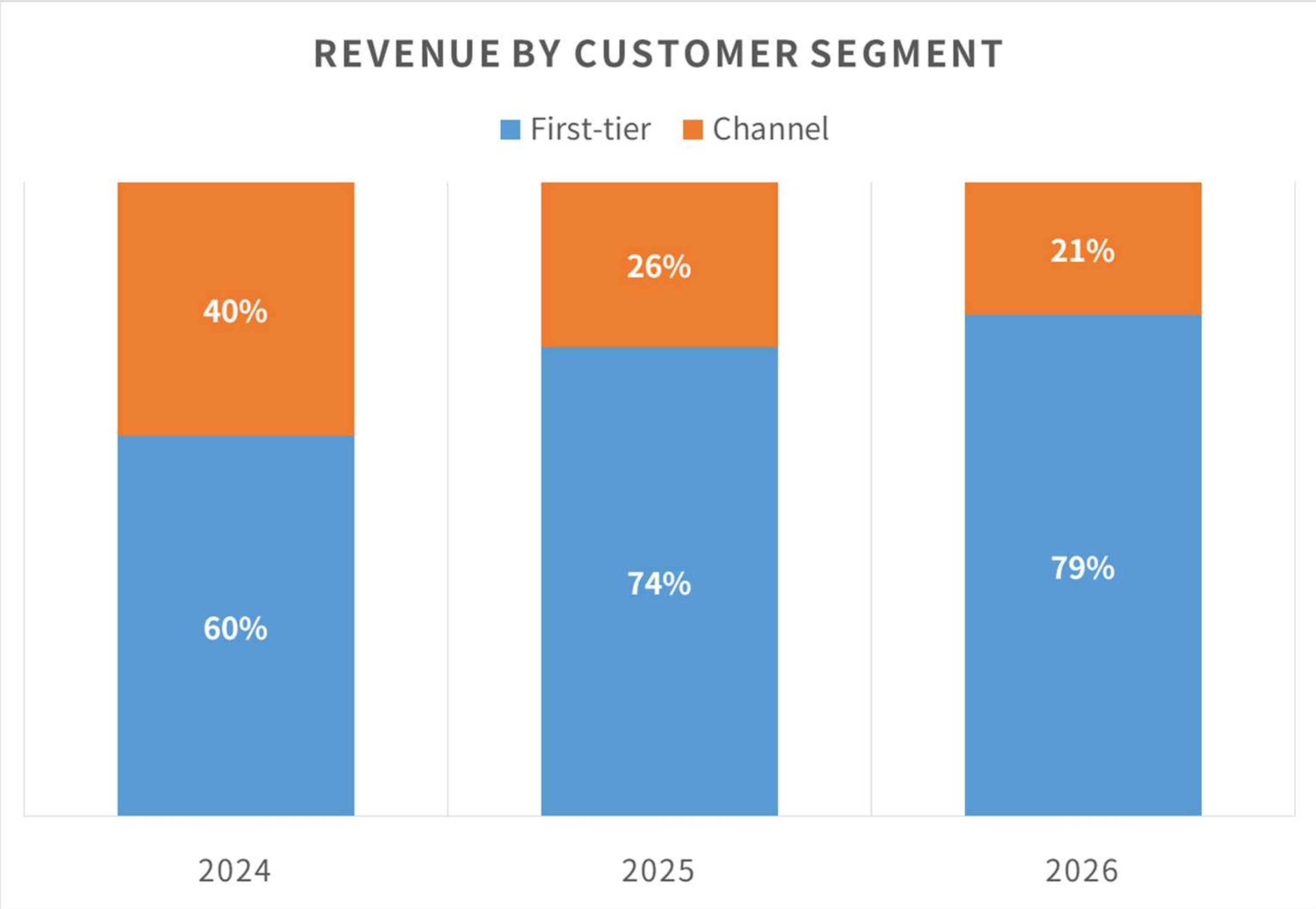
Consolidated revenue - by product application



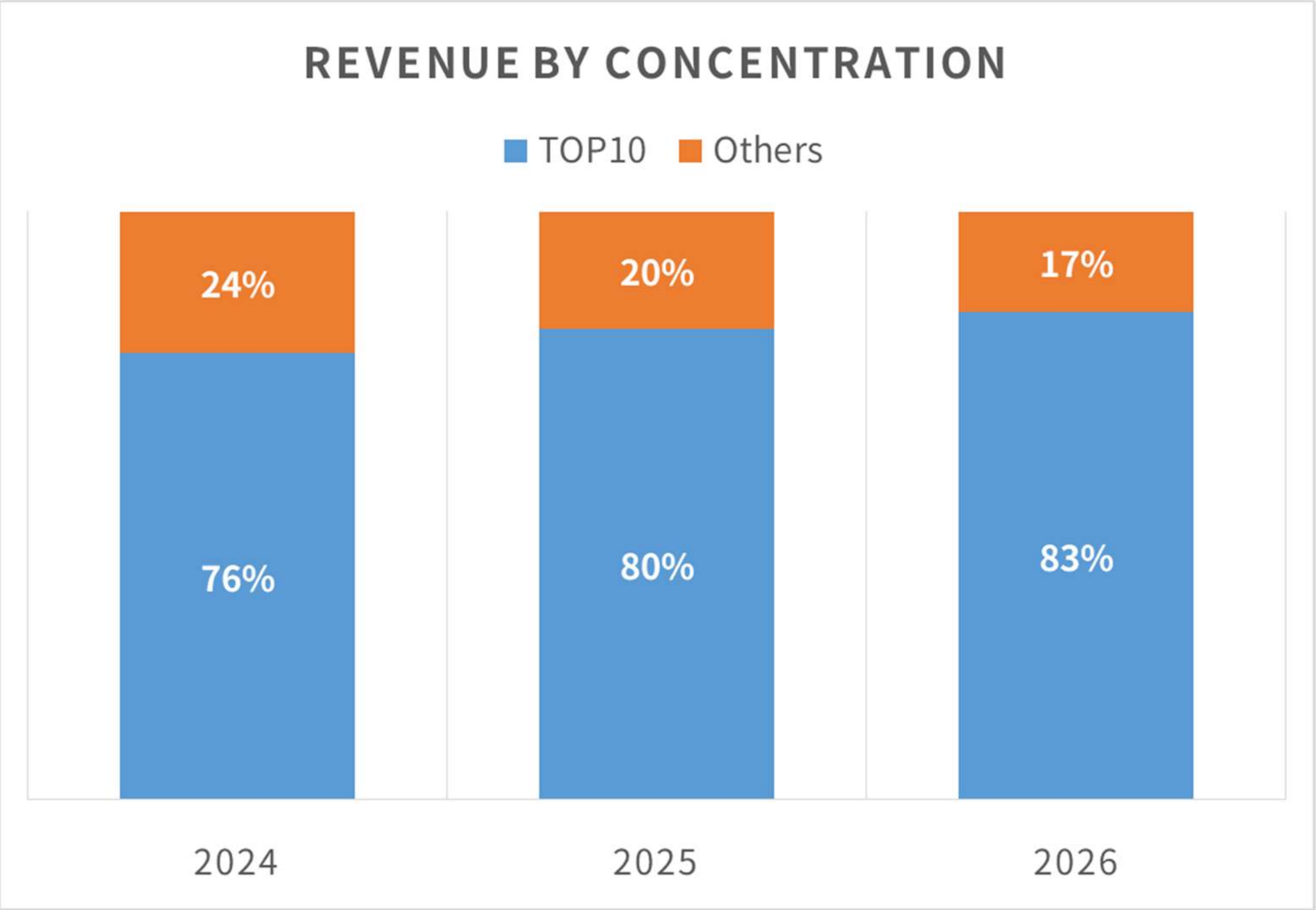
Consolidated revenue - by sales area

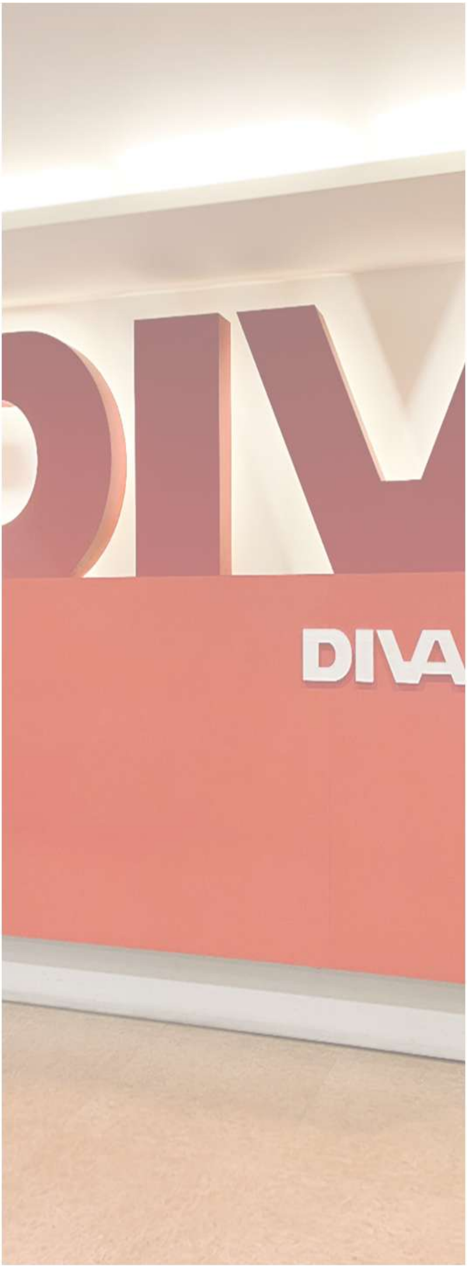


Consolidated revenue - by customer segment



Consolidated revenue - by revenue concentration





C. Business Update and Outlook

GM Yvonne Liu

2026 STRATEGIC DIRECTIONS

Diva Strategic Directions

Value Chain Upgrade: From Standalone Displays to System and Ecosystem Synergies

Establish Imaging Technology Advantages

R&D in OLED/Mini-LED image enhancement technologies to build differentiated competitive advantages.

Provide System Integration Solutions

Integrate SDVoE, KVM, monitor suspension systems, and smart operating rooms to enhance the value-added of individual projects.

Expand Product Lines

Ultrasound displays, patient monitors, large-format surgical/clinical monitors, medical AIO (All-in-One) PCs, and standard OTS (Off-the-Shelf) platforms.

Deepen AI Strategic Alliances

Leverage a robust cash position, group resources, and external strategic partnerships to accelerate the implementation of AI applications.

2026 H2 Outlook

New Product Mass Production & Shipment

Mass production and shipment of the 27" OLED ultrasound display, with shipment volumes gradually ramping up.

Key Models Ramp-Up

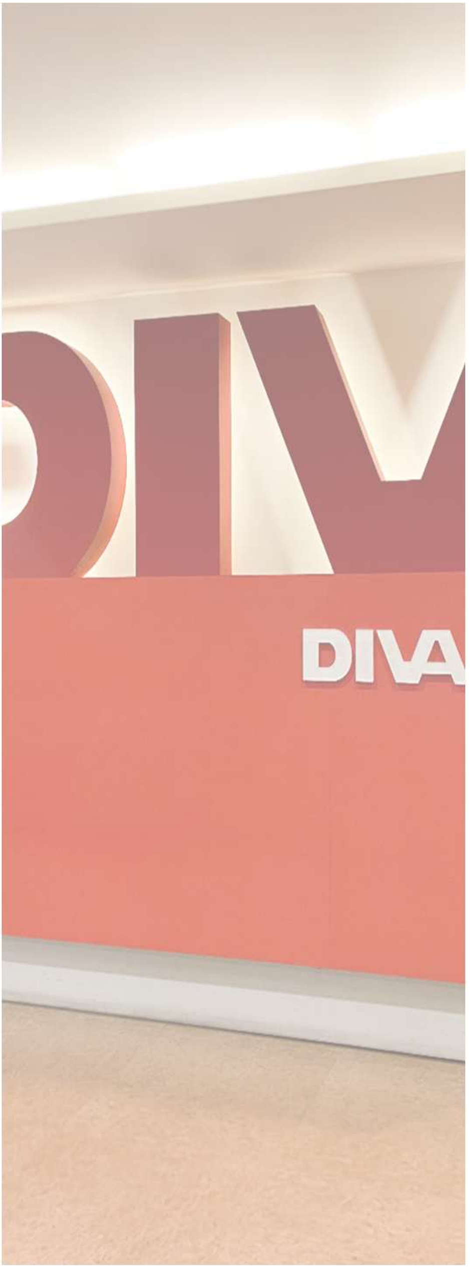
Shipments of large-format displays are projected to grow by 100% YoY.

Advanced Project Development

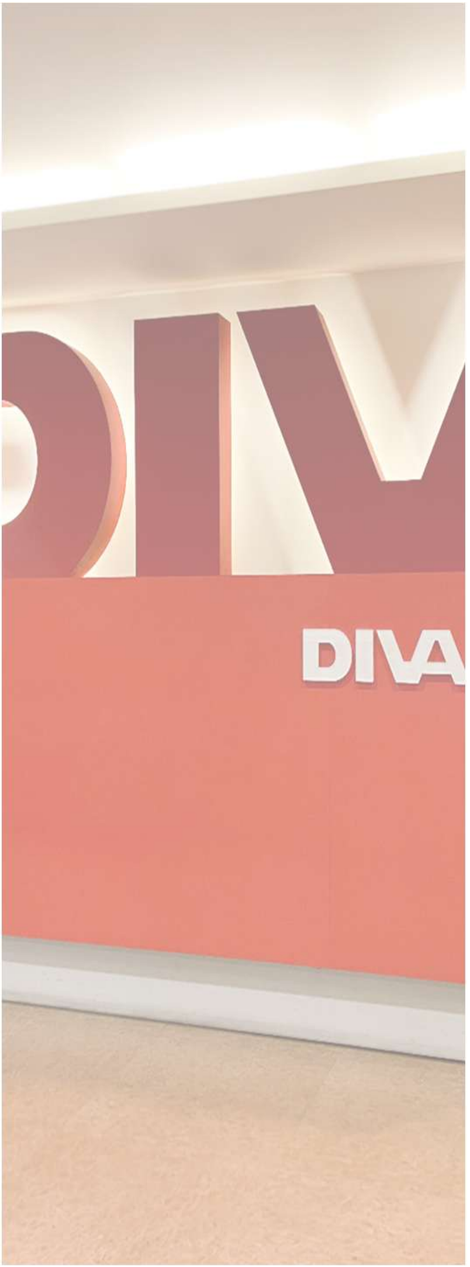
Closely collaborating with customers on next-generation ultrasound displays. Successful project acquisition in 2H is expected to contribute to 2027 revenue.

Steady Operational Growth

Full-year revenue is projected to outperform last year.



D. Q&A



Thank you