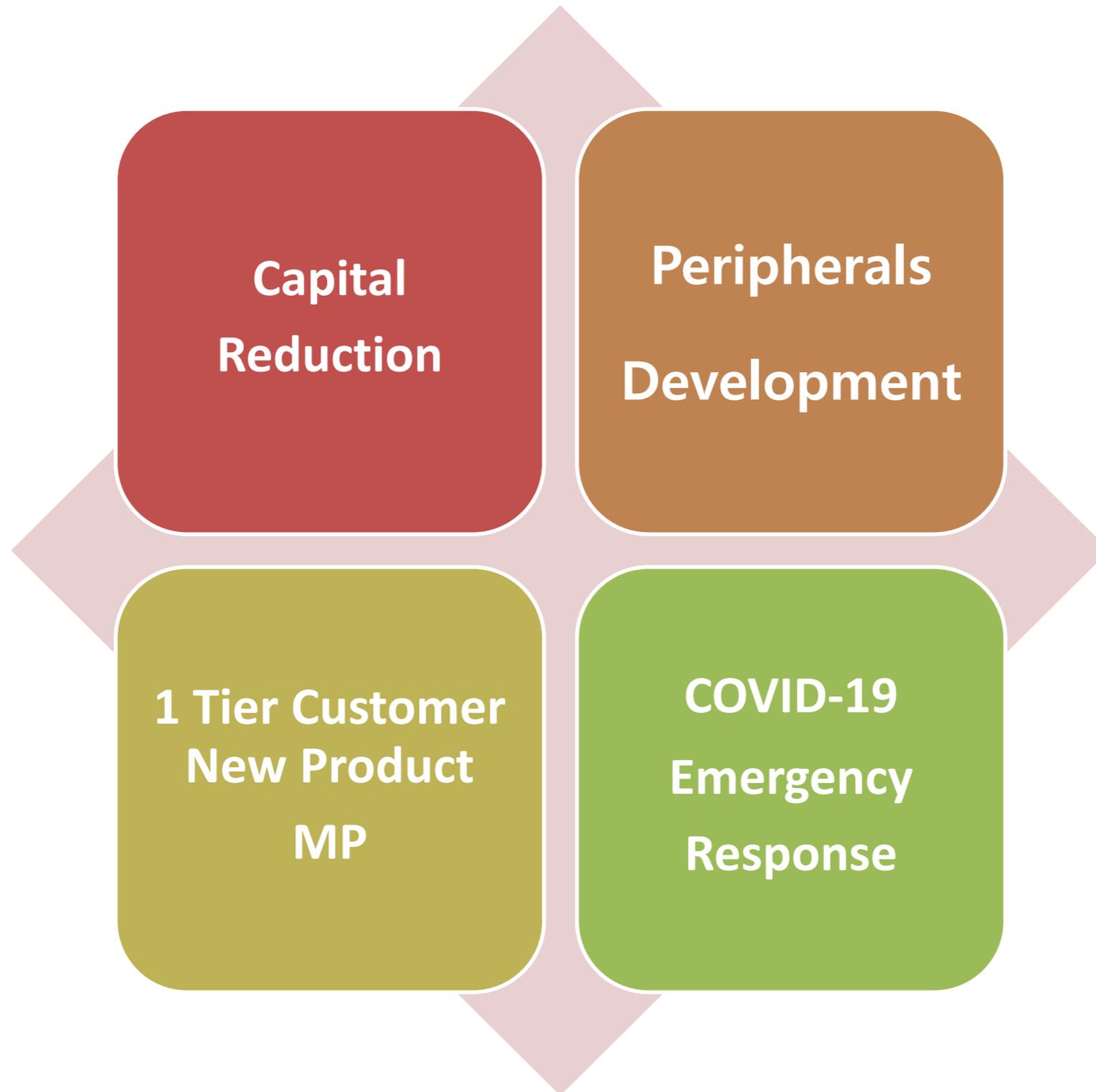




DIVA Laboratories, Ltd. Investor Conference

Company Overview



Capital Reduction

Items	Before Capital Reduction (2019Q3)	Capital Reduction Amount	After Capital Reduction
Cash Amount(NTD thousands)	510,846	(122,705)	388,141
Net Asset Value Per Share(NTD)	15.76	1.18	16.94

- ✓ Purpose : To raise ROI and assets utilization.
- ✓ As of 2018, operating cash inflow was NT86,019 thousand dollars, and Free cash flow was NT64,304 thousand dollars. Moreover, we have bank credit amount about NT720,000 thousand dollars.

1 Tier Customer New Product MP

23.8"



27"



以上為示意圖

Peripherals Development



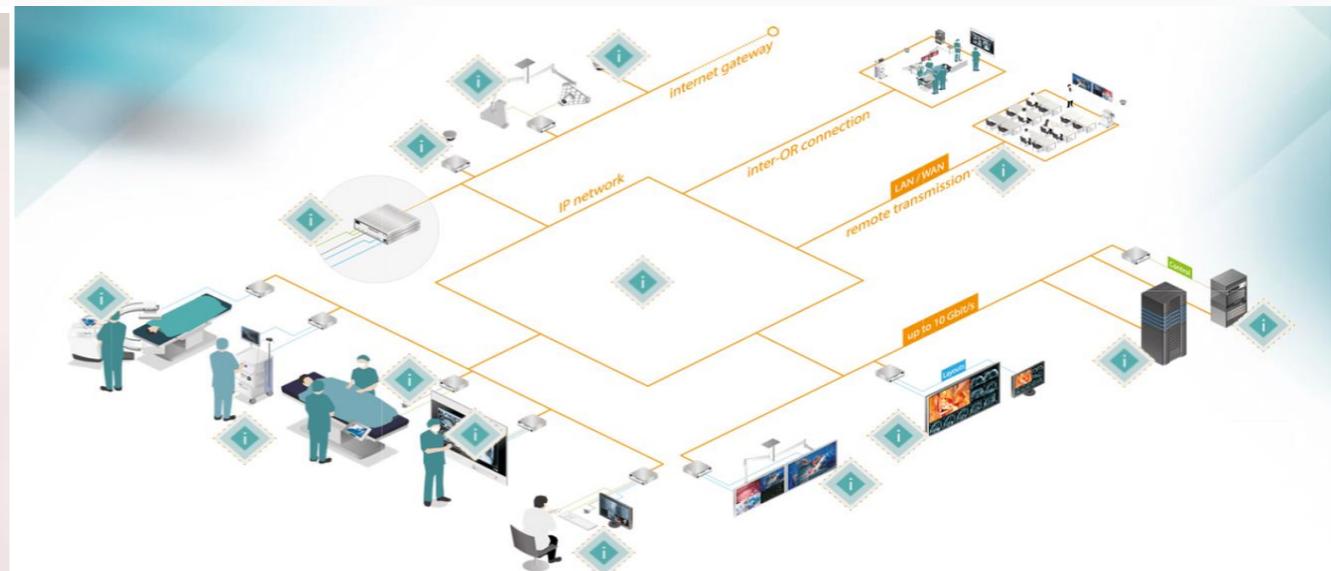
Universal Calibration Device



Analog to Digital Signal Converter



Fiber module



SDVoE (Software Defined Video over Ethernet)

COVID-19 Emergency Response

★Operation :

- To build up emergency response team
- To analyze supply chain everyday.
- Short-term safety stock.

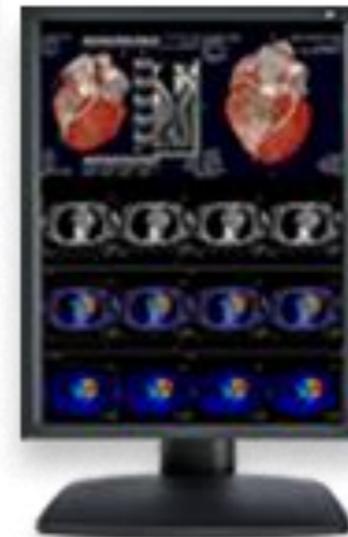
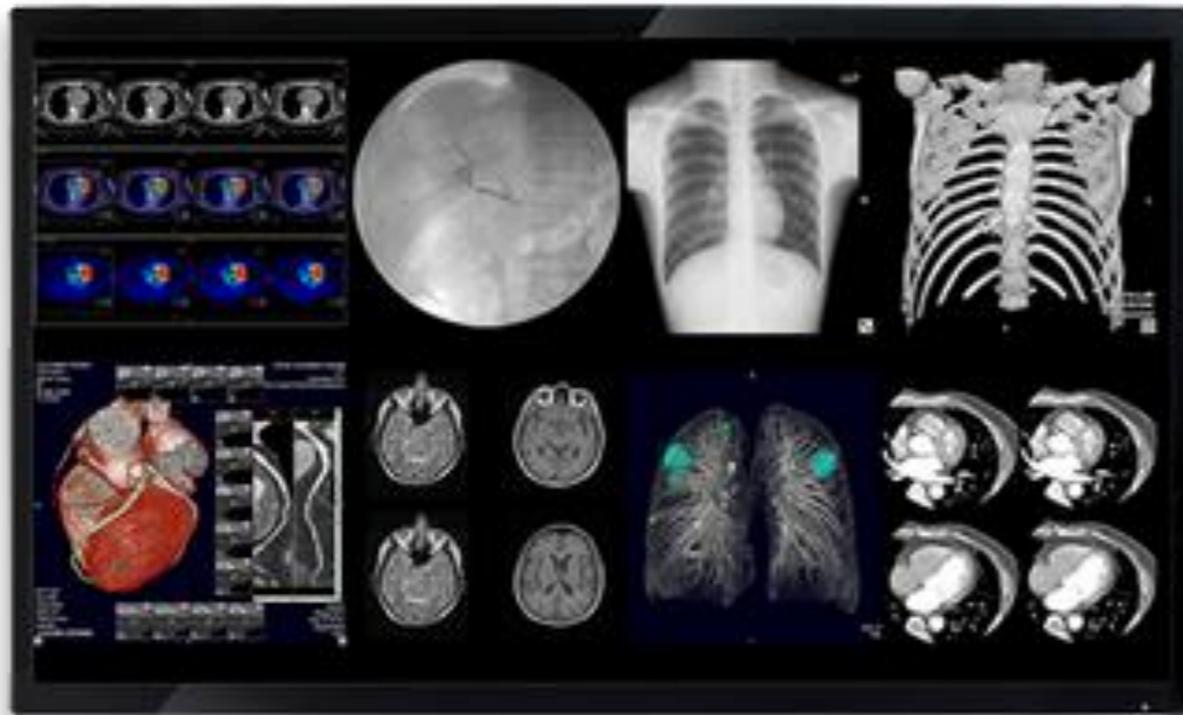


★Precaution :

- To measuring employee body temperature everyday.
- To control business trip.
- To conducting mask wearing policy.
- To disinfect of office weekly.
- To conduct visitor control.
- To implement on site healthy advisory.

Medical Product

Endoscopy and Surgical Displays
Full HD/ 4k2k Resolutions
19"-65"



Peripheral product

HMI Touch Solutions

Radiology Displays
Color/Monochrome
1MP-6MP



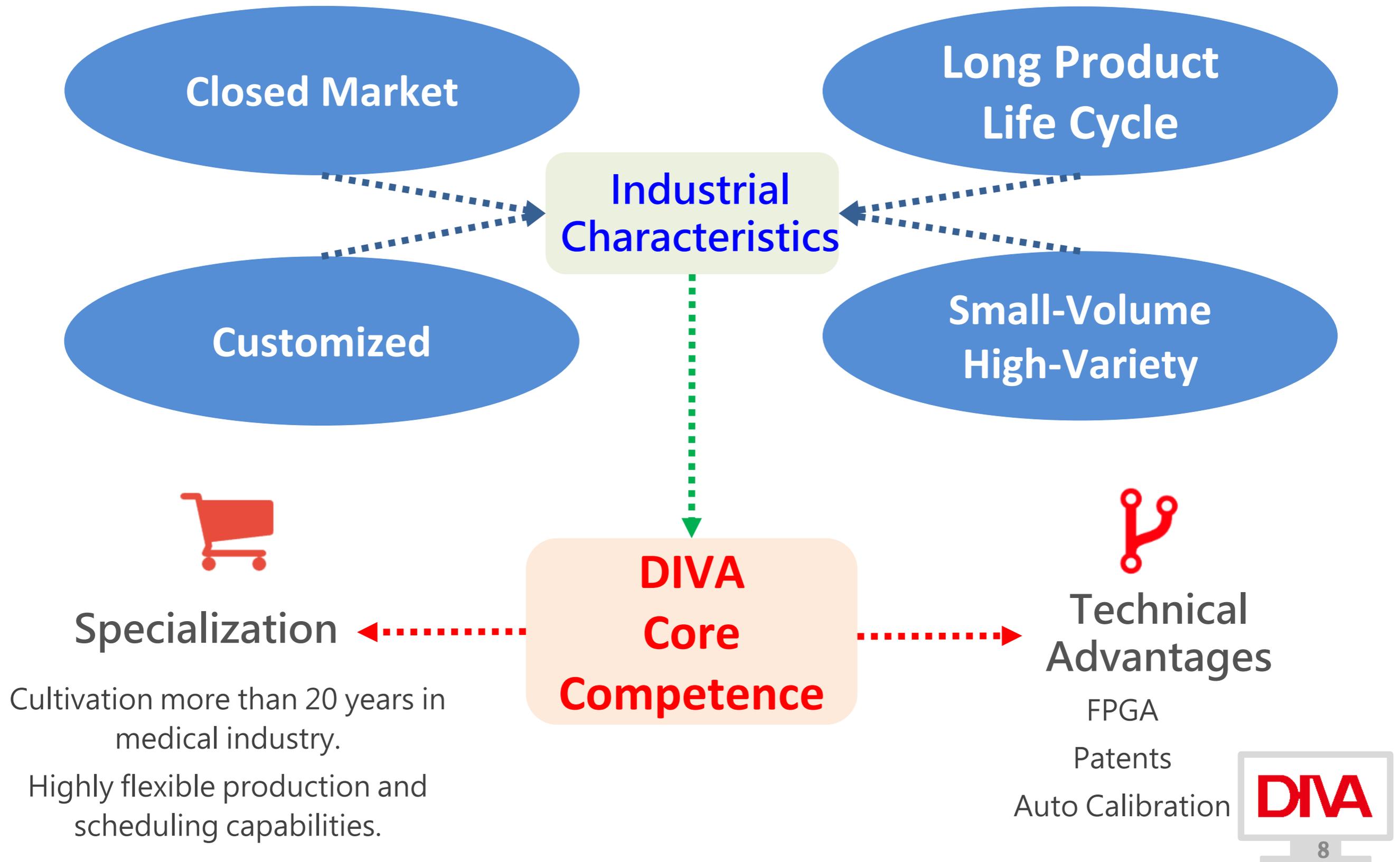
Industrial Product

Marine 、 MRT 、 Nuclear power plant 、 Military HMI/Industrial



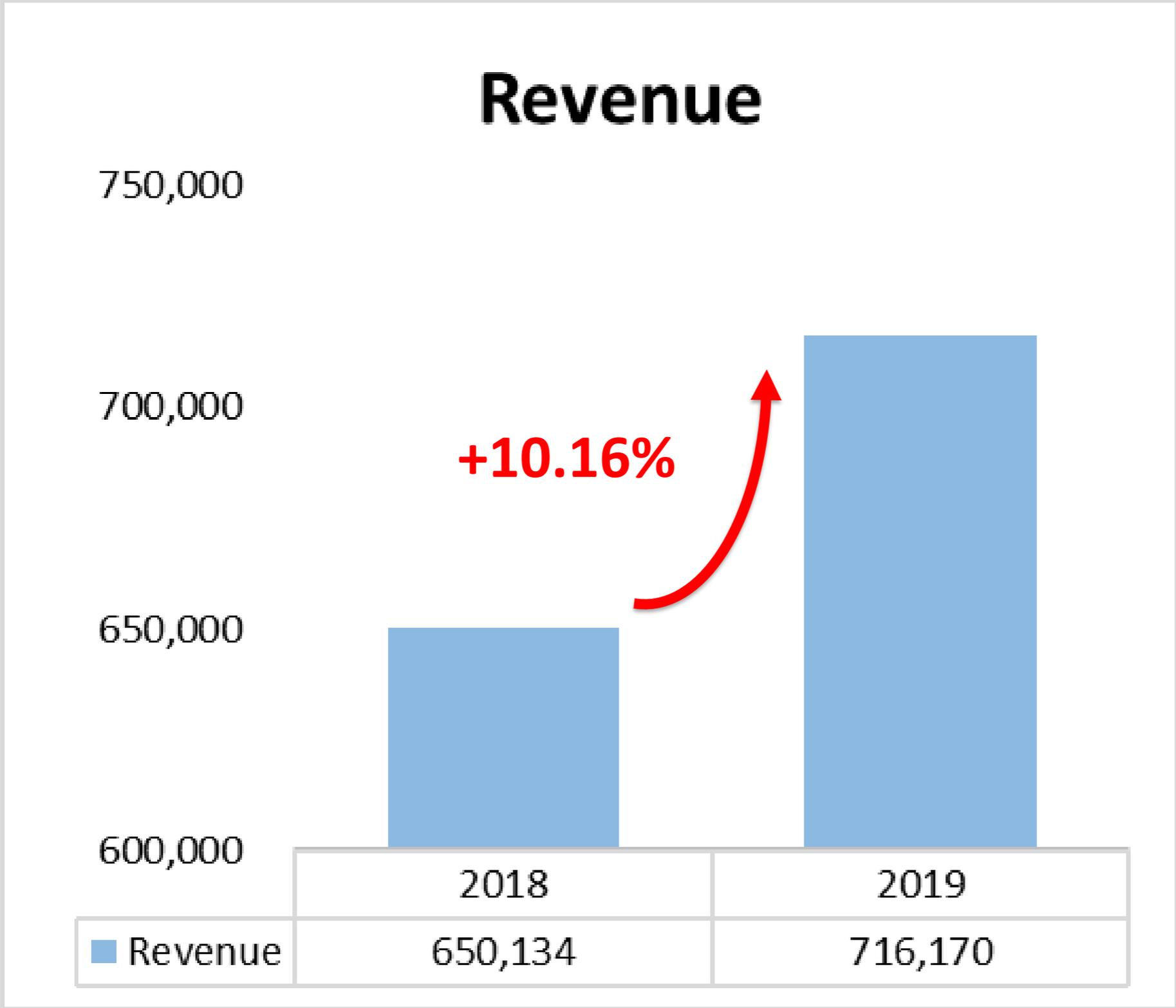
Schematic Diagram

Core competence



Business Performance-Revenue

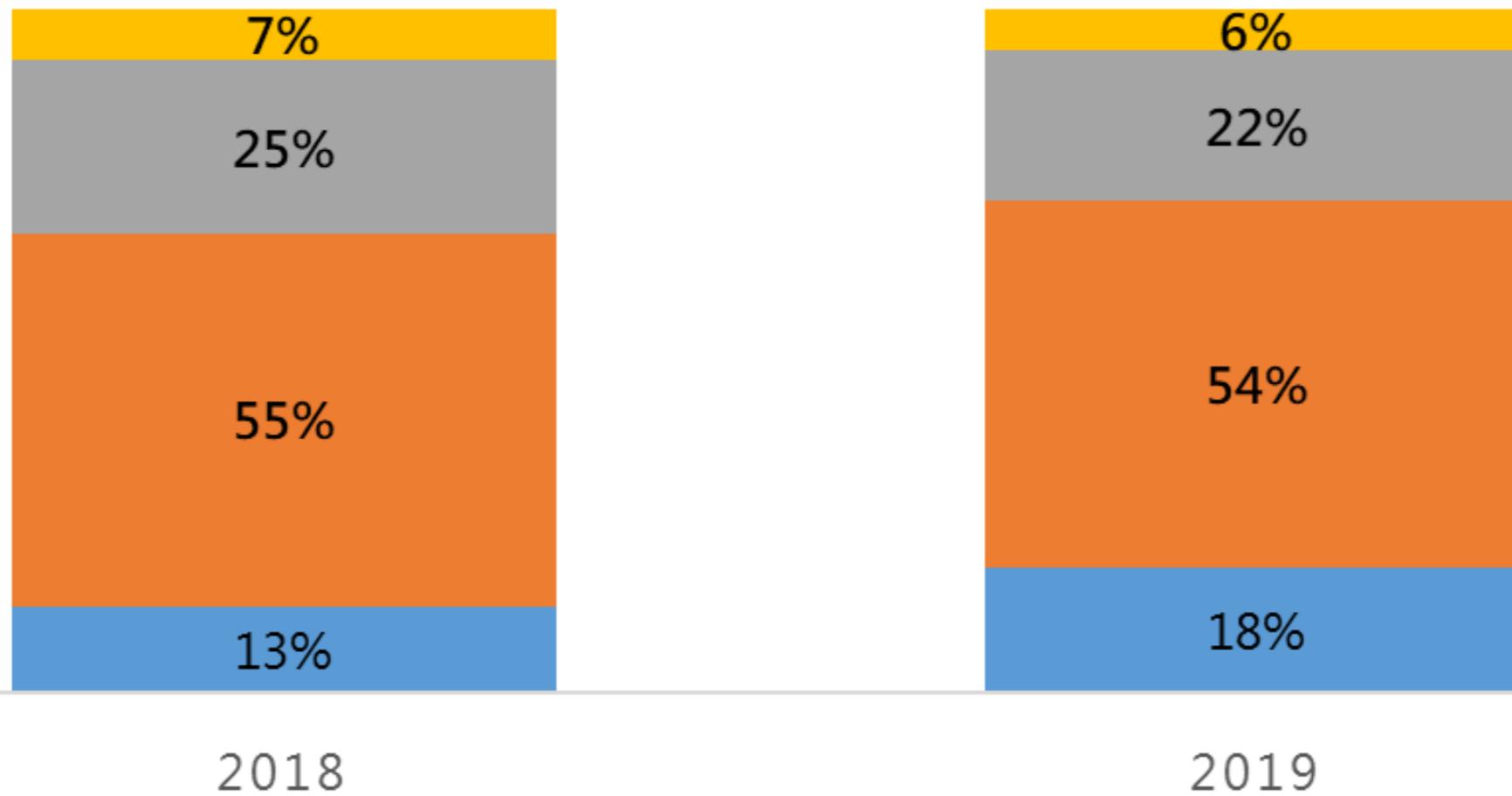
Unit : NTD thousand dollars



Business Performance-Revenue analysis

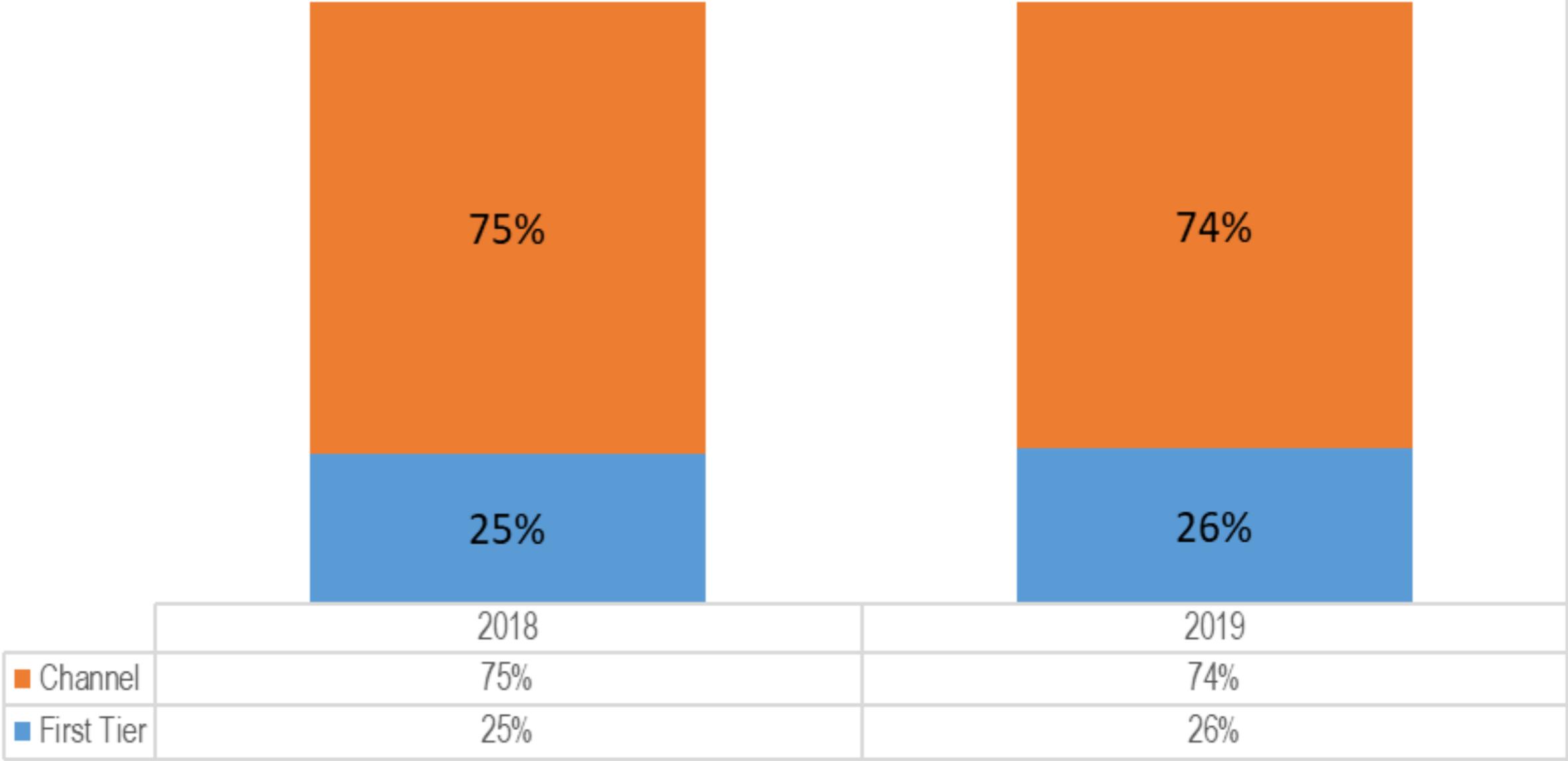
PERCENTAGE OF REVENUE(BY PRODUCT)

■ Surgical ■ Diagnostic ■ Industrial ■ Other

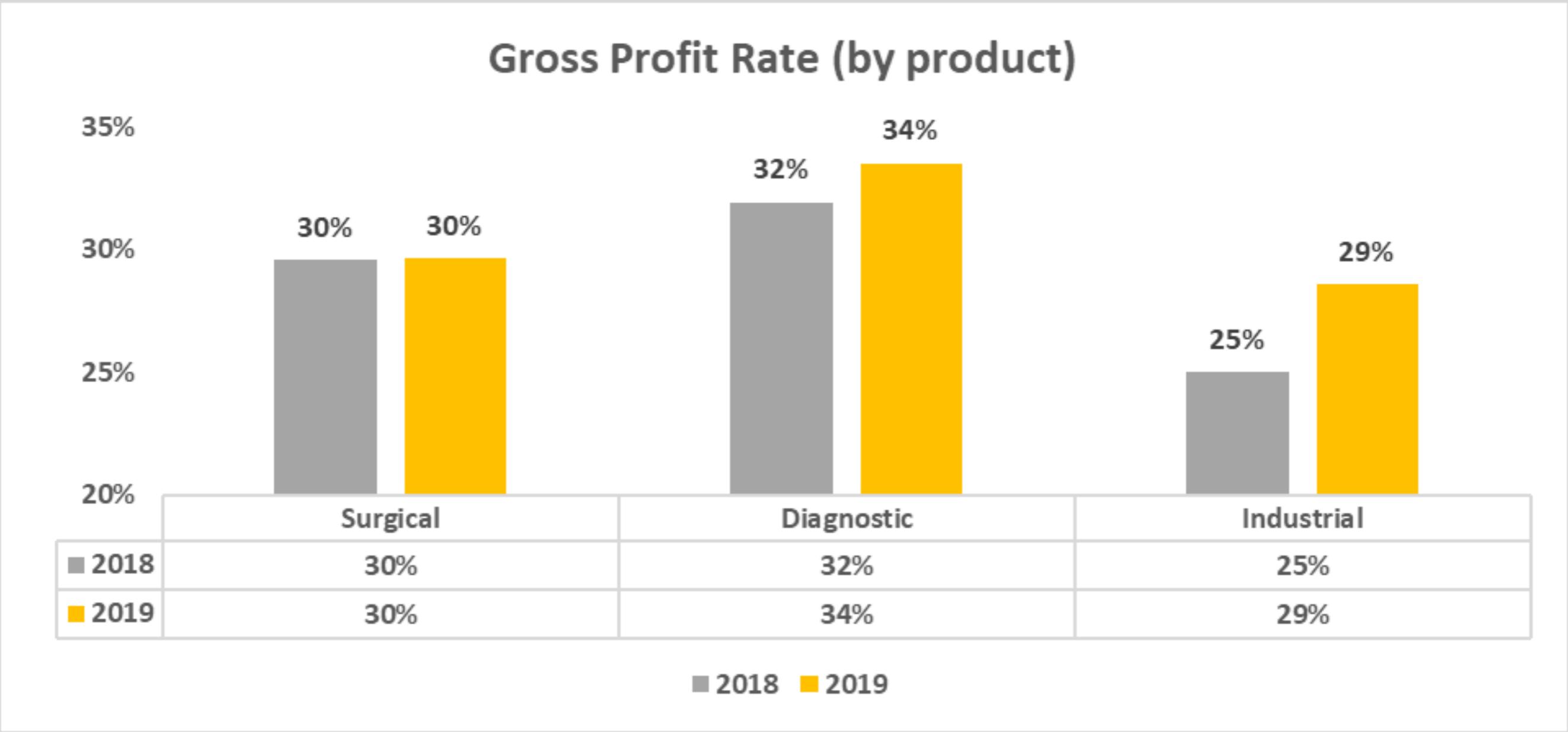


Business performance-Revenue Analysis

REVENUE BY CUSTOMER CLASSIFICATION

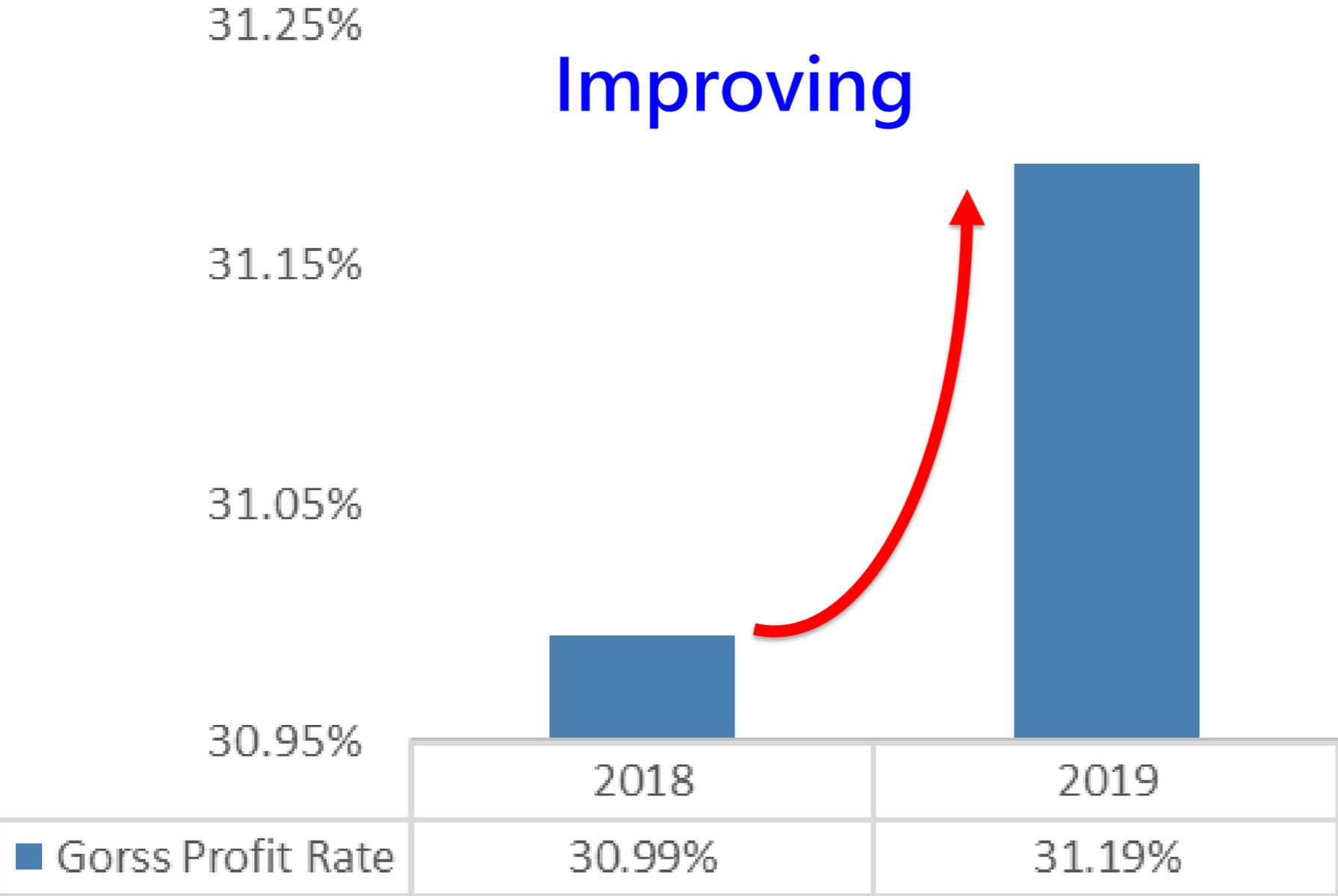


Business performance-Gross profit rate(by product)



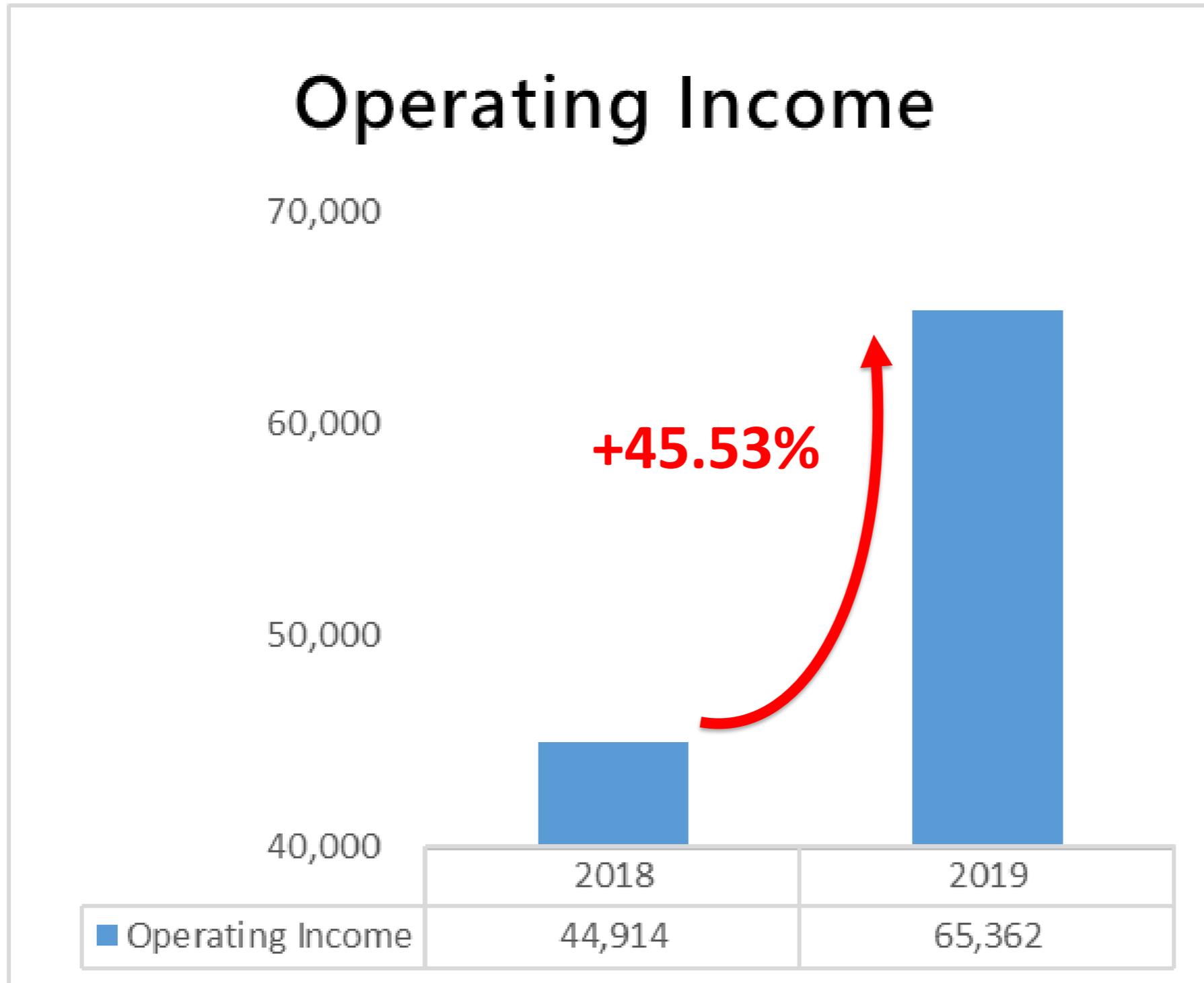
Business performance-Gross profit rate(Overall)

Gross Profit Rate(Overall)



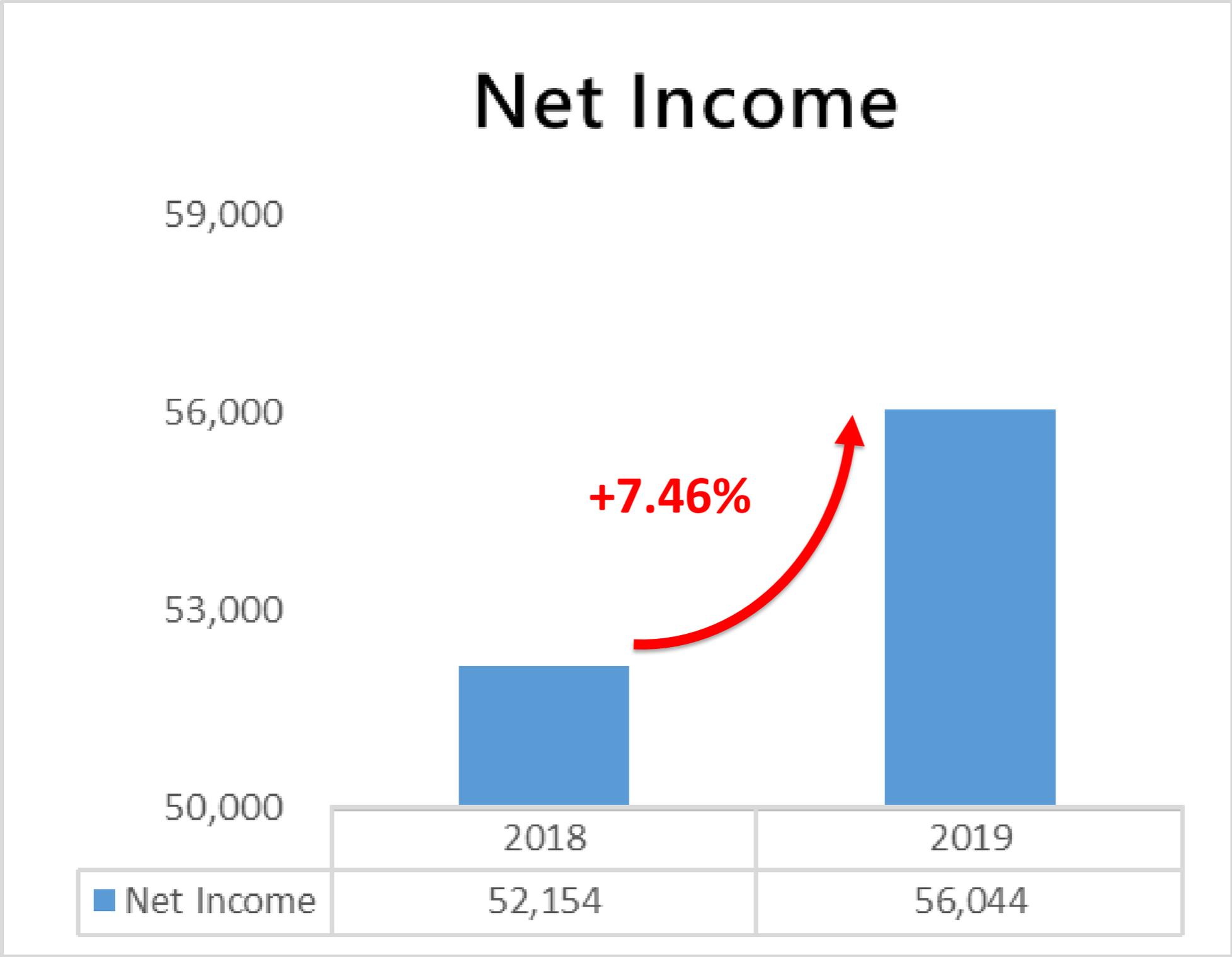
Business performance-Operating Income

Unit : NTD thousand dollars



Business performance-Net Income

Unit : NTD thousand dollars



Q&A



Thank You

